ERSTE Bank
Erste bank a.d. Novi Sad

DNEVNI FINANSIJSKI PREGLED

Datum:
6.feb.18

VESTI

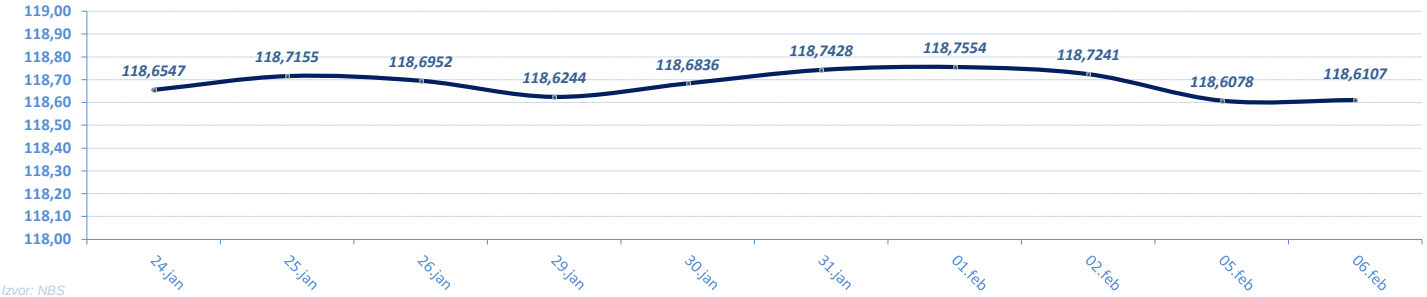
► ***SREDNJI KURS EUR/RSD***: *Dinar oslabio u odnosu na evro za 0,0029 dinara, srednji kurs* ***118,6107***. *Obim međubankarske trgovine evrom na dan 5. februar do 12:30h iznosio je 20,4 miliona evra. NBS nije intervenisala na međubankarskom tržištu (od početka godine ukupno prodala 180 miliona evra).*

► ***BEOGRADSKA BERZA: Indeksi zabeležili pad vrednosti,*** *BELEX15 manji 0,26 odsto, BELEXlajn za 0,60 odsto.* ***Promet veći*** *u odnosu na prethodni dan, na regulisanom tržištu najviše trgovano akcijama Jubmes banke, NIS-a, Alfa plama, Valjaonice bakra Sevojno i Aerodroma Nikola Tesla.*

► ***Aukcija državnih obveznica***: *Danas je na rasporedu aukcija* ***desetogodišnjih dinarskih*** *državnih obveznica ukupne nominalne vrednosti 10 milijardi dinara. Prethodna aukcija (21. oktobra 2014.) iste ročnosti završena sa realizacijom od 93,26 odsto i prinosom od 12,99 odsto.*

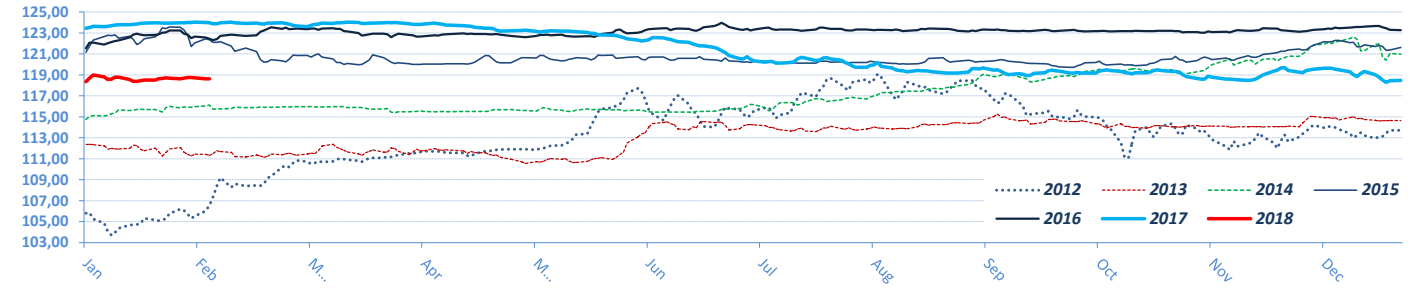
DEVIZNO TRŽIŠTE

EUR / RSD (Srednji kurs) ► 10 dana

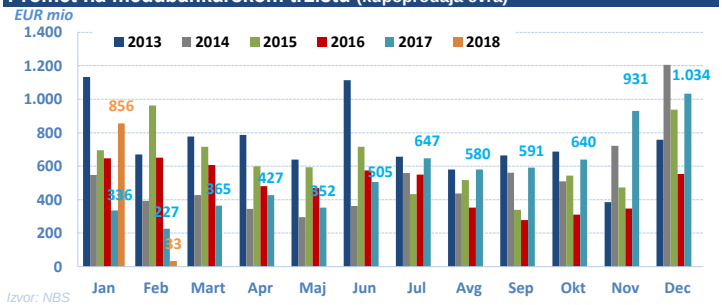


Izvor: NBS

EUR / RSD (Srednji kurs) ► Jan - ….

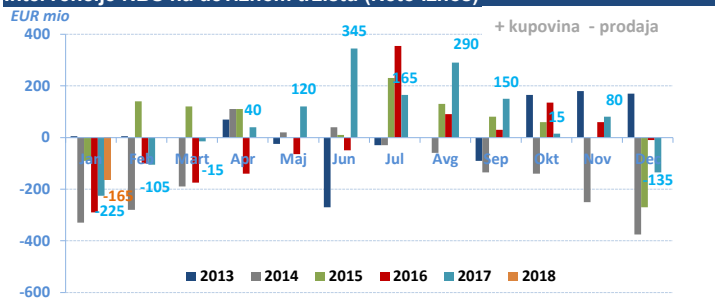


Promet na međubankarskom tržištu (kupoprodaja evra)

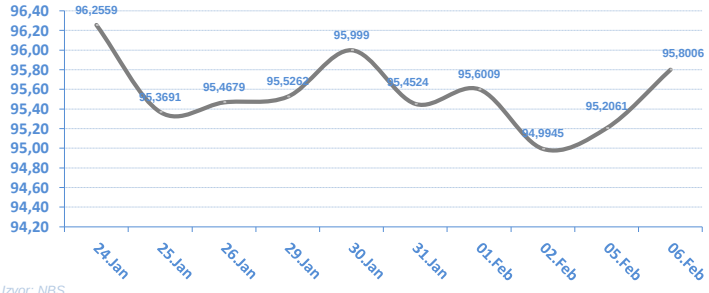


Izvor: NBS

Intervencije NBS na deviznom tržištu (Neto iznos)

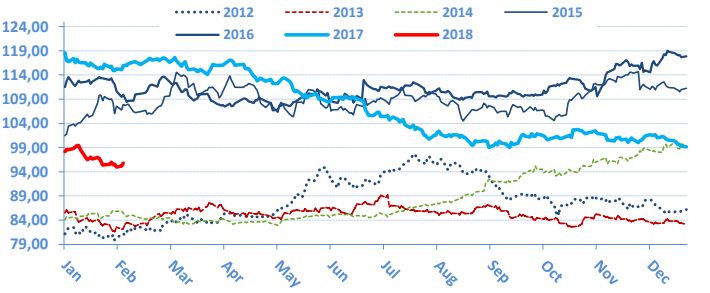


USD / RSD (Srednji kurs) ► 10 dana



Izvor: NBS

► Jan - ….

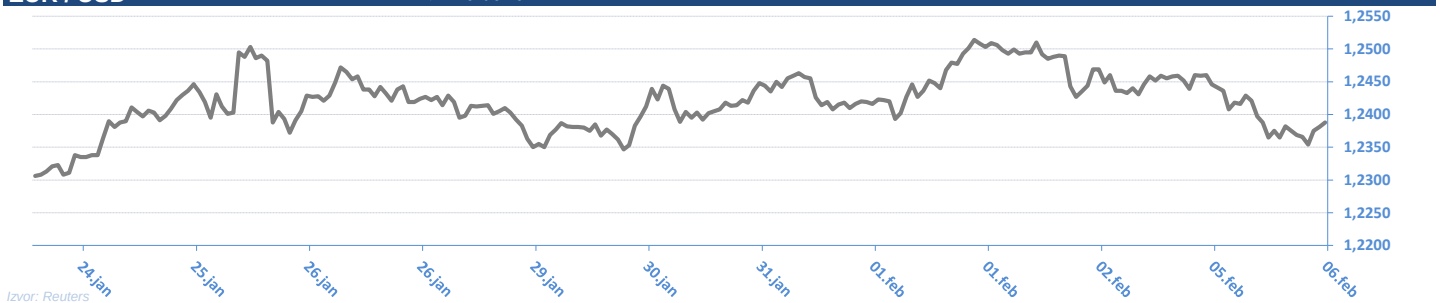


Mesečna promena	EUR/RSD	%	USD/RSD	%
03.01.18	118,3431	*-0,76%*	118,3431	*18,37%*
01.12.17	119,2516	*-0,02%*	99,9762	*-2,48%*
01.11.17	119,2716	*0,08%*	102,5199	*1,31%*
02.10.17	119,1760	*0,01%*	101,1939	*1,01%*
01.09.17	119,1681	*-0,84%*	100,1834	*-1,35%*
01.08.17	120,1830	*-0,30%*	101,5574	*-3,85%*
03.07.17	120,5452	*-1,65%*	105,6210	*-3,12%*
01.06.17	122,5722	*-0,50%*	109,0209	*-3,24%*
03.05.17	123,1888	*-0,56%*	112,6658	*-2,84%*
03.04.17	123,8850	*0,03%*	115,9646	*-1,13%*
01.03.17	123,8434	*-0,13%*	117,2871	*2,02%*
01.02.17	124,0022	*0,45%*	114,9659	*-3,06%*
04.01.17	123,4512		118,6004	

Godišnja promena	EUR/RSD	%	USD/RSD	%
06.02.18	118,6107	*20,86%*	95,8006	*-2,38%*
03.01.18	98,1367	*-20,51%*	98,1367	*-17,25%*
04.01.17	123,4512	*1,59%*	118,6004	*6,34%*
04.01.16	121,5145	*0,30%*	111,5324	*9,90%*
05.01.15	121,1543	*5,58%*	101,4863	*20,72%*
03.01.14	114,7559	*2,14%*	84,0641	*-1,67%*
03.01.13	112,3495	*6,20%*	85,4889	*5,32%*
04.01.12	105,7880	*-0,21%*	81,1693	*2,16%*
04.01.11	106,0156	*10,47%*	79,4541	*18,48%*
04.01.10	95,9679	*7,17%*	67,0635	*4,25%*
05.01.09	89,5436	*12,27%*	64,3273	*18,68%*
03.01.08	79,7577	*-0,05%*	54,2016	*-10,58%*
04.01.07	79,8000		60,6153	

►Inostrano *devizno tržište*

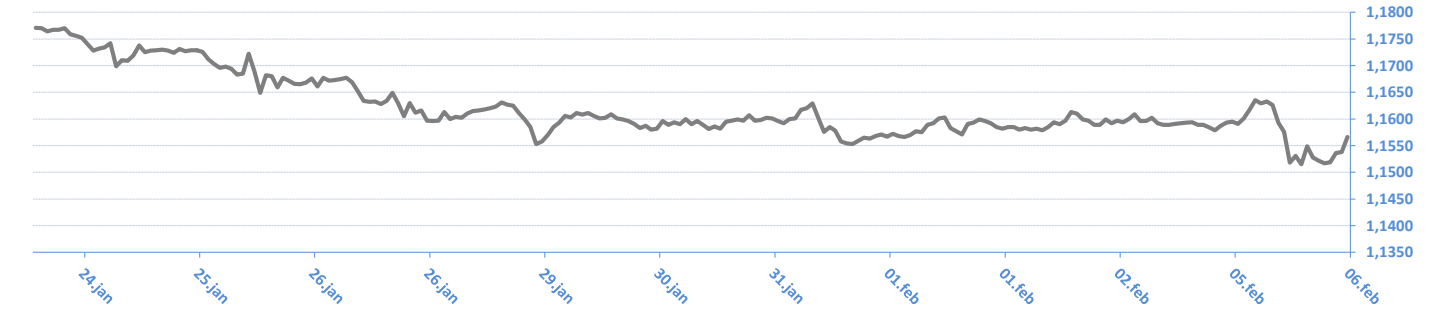
EUR / USD ► *10 dana*



Izvor: Reuters

EUR / USD

EUR / CHF ► *10 dana*



Izvor: Reuters

EUR / CHF

06.02.2018 ***08:27:09***

EUR / XX

Valutni par	Kupovni	Prodajni
EUR/USD	1,2389	1,2393
EUR/JPY	135,1000	135,1400
EUR/GBP	0,8864	0,8868
EUR/CHF	1,1567	1,1572
EUR/DKK	7,4437	7,4442
EUR/NOK	9,7028	9,7046
EUR/SEK	9,8631	9,8686
EUR/CAD	1,5519	1,5524
EUR/AUD	1,5759	1,5762
EUR/HUF	309,9700	310,3200
EUR/CZK	25,2110	25,2230
EUR/PLN	4,1577	4,1607
EUR/HRK	7,4330	7,4360
EUR/RUB	70,8167	70,8257
EUR/NZD	1,6999	1,7004

USD / XX

Valutni par	Kupovni	Prodajni
USD/EUR	0,8069	0,8069
USD/JPY	109,0300	109,0700
USD/GBP	0,7154	0,7156
USD/CHF	0,9335	0,9339
USD/DKK	6,0073	6,0083
USD/NOK	7,8288	7,8338
USD/SEK	7,9615	7,9645
USD/CAD	1,2526	1,2530
USD/AUD	1,2716	1,2724
USD/HUF	250,2300	250,4200
USD/CZK	20,3470	20,3570
USD/SKK	21,5460	21,6000
USD/PLN	3,3563	3,3574
USD/HRK	5,9992	6,0032
USD/RUB	57,1469	57,1590
USD/NZD	1,3719	1,3725

** Međunarodno devizno međubankarsko tržište*

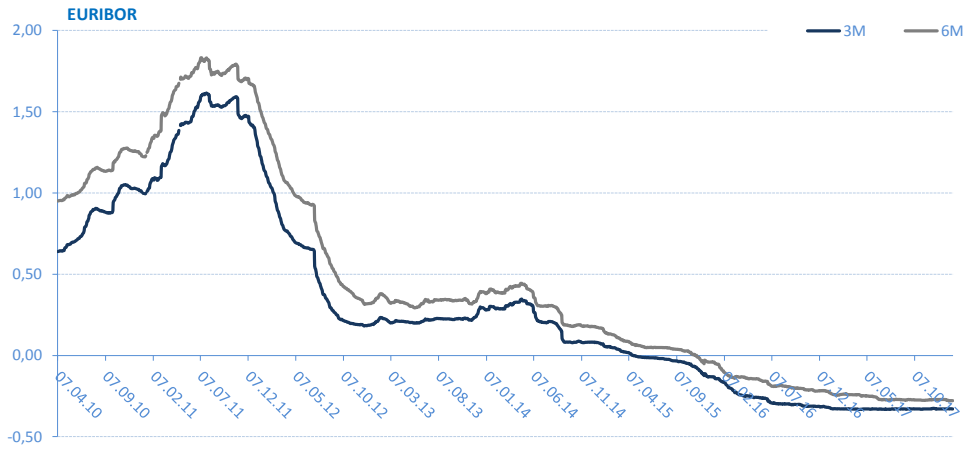
Izvor: Reuters

NOVČANO TRŽIŠTE i TRŽIŠTE HOV

EURIBOR

SW	-0,380
2W	-0,371
1M	-0,369
3M	-0,329
6M	-0,278
1Y	-0,191

* Izvor: Reuters; Objavljeno prethodnog radnog dana



Kamatne stope Centralnih Banaka

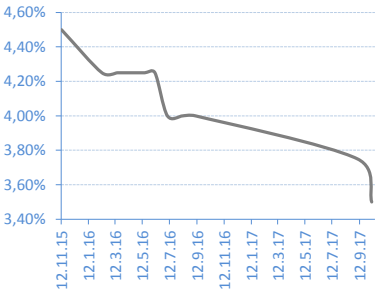
CB	Kamatna stopa
USD	1,50
EUR	0,00
GBP	0,50
CAD	1,25
AUD	1,50
JPY	0,10

* Izvor: Reuters; Objavljeno prethodnog radnog dana

REFERENTNA KAMATNA STOPA NBS

Date	Rate	Promena (%)
09.10.17	3,50%	-6,67%
07.09.17	3,75%	-6,25%
08.09.16	4,00%	0,00%
11.08.16	4,00%	0,00%
07.07.16	4,00%	-5,88%
09.06.16	4,25%	0,00%
17.05.16	4,25%	0,00%
07.04.16	4,25%	0,00%
17.03.16	4,25%	0,00%
11.02.16	4,25%	

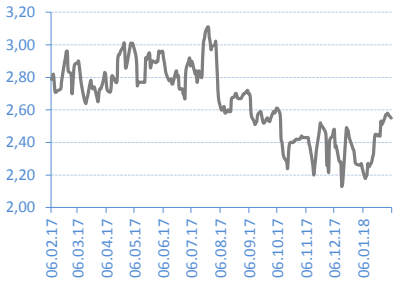
* Izvor: NBS



BEONIA

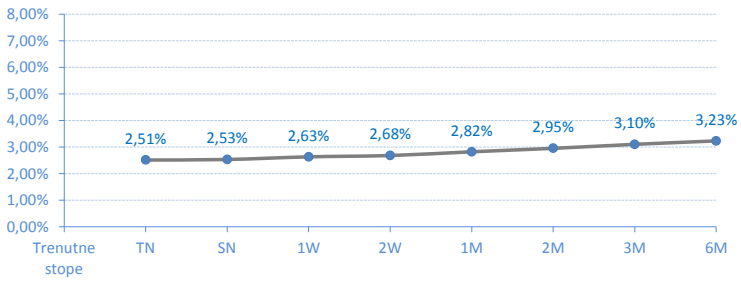
Date	Rate	Promena (%)
05.02.18	2,55%	-0,78%
02.02.18	2,57%	-0,39%
01.02.18	2,58%	0,39%
31.01.18	2,57%	0,00%
30.01.18	2,57%	0,78%
29.01.18	2,55%	1,59%
26.01.18	2,51%	-0,79%
25.01.18	2,53%	3,69%
24.01.18	2,44%	-0,41%
23.01.18	2,45%	

* Izvor: Reuters; Objavljeno prethodnog radnog dana

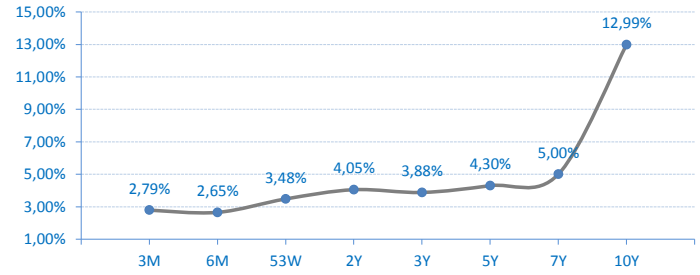


Kamatne stope/Prinos na tržištu

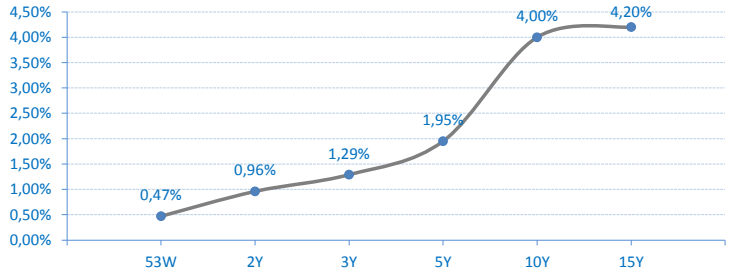
Belibor



Državne HOV Republike Srbije u Dinarima - prinosi sa poslednje aukcije



Državne HOV Republike Srbije u Evrima - prinosi sa poslednje aukcije

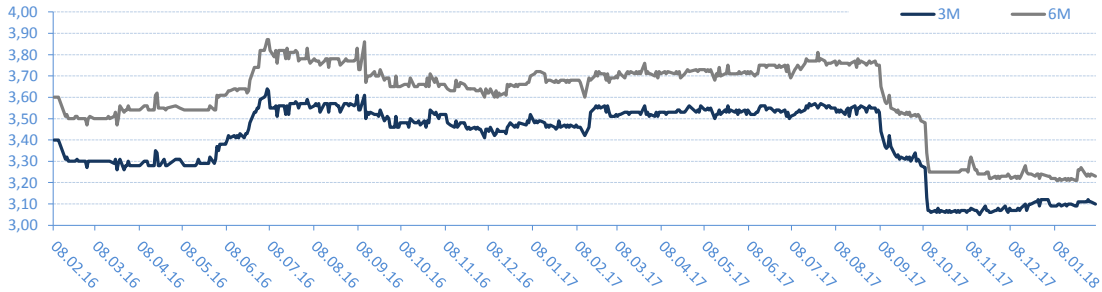


BELIBOR

Trenutne stope	
TN	2,51%
SN	2,53%
1W	2,63%
2W	2,68%
1M	2,82%
2M	2,95%
3M	3,10%
6M	3,23%

* Objavljeno prethodnog radnog dana

Istorijski pregled kretanja 6M i 3M Belibor-a

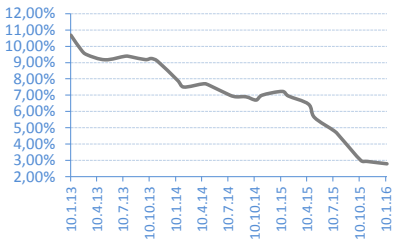


DRŽAVNE HOV Republike Srbije u Dinarima - primarna prodaja

** Izvor: MF - Trezor*

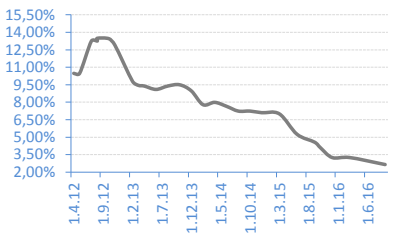
T-BILLS 3M - RSD

Datum	Stopa	Realizacija
14.01.16	2,79%	100,00%
05.11.15	2,94%	100,00%
15.10.15	3,00%	92,18%
06.08.15	4,40%	96,26%
16.07.15	4,79%	98,47%
07.05.15	5,63%	92,92%
16.04.15	6,45%	100,00%
05.02.15	6,95%	45,05%



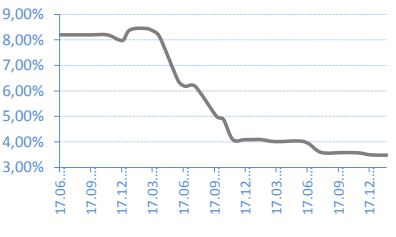
T-BILLS 6M - RSD

Datum	Stopa	Realizacija
01.09.16	2,65%	23,03%
03.03.16	3,25%	96,46%
03.12.15	3,25%	97,22%
08.10.15	4,09%	100,00%
03.09.15	4,57%	87,90%
04.06.15	5,25%	93,30%
05.03.15	7,00%	21,33%
04.12.14	7,10%	100,00%



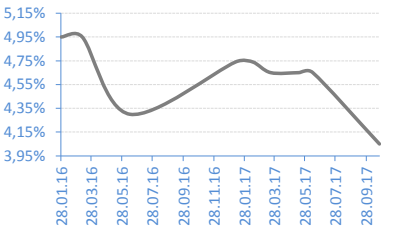
T-BILLS 53W - RSD

Datum	Stopa	Realizacija
06.02.17	3,48%	17,91%
21.12.16	3,49%	32,22%
15.11.16	3,57%	45,64%
28.09.16	3,58%	52,92%
27.07.16	3,59%	49,07%
07.06.16	4,01%	78,06%
15.03.16	4,01%	16,73%
02.02.16	4,09%	63,42%



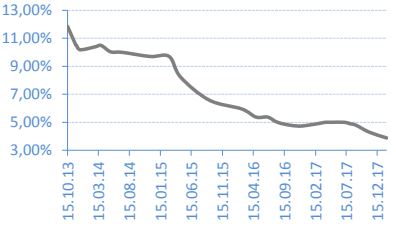
G-BONDS 2Y - RSD

Datum	Stopa	Realizacija
24.10.17	4,05%	116,30%
13.06.17	4,65%	51,56%
16.05.17	4,65%	43,95%
21.03.17	4,65%	100,00%
13.02.17	4,74%	78,80%
10.01.17	4,74%	23,25%
13.06.16	4,30%	95,67%
10.03.16	4,95%	56,41%



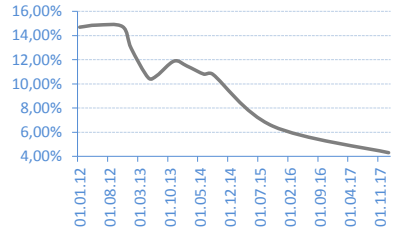
G-BONDS 3Y - RSD

Datum	Stopa	Realizacija
30.01.18	3,88%	34,77%
06.11.17	4,29%	97,97%
31.08.17	4,80%	100,00%
02.08.17	4,90%	81,63%
06.07.17	5,00%	50,54%
04.05.17	5,00%	39,44%
11.04.17	5,00%	96,73%
03.04.17	5,00%	100,00%



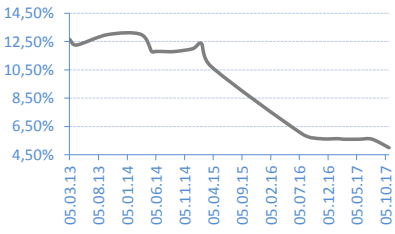
G-BONDS 5Y - RSD

Datum	Stopa	Realizacija
23.01.18	4,30%	93,39%
20.10.15	6,50%	69,94%
19.08.14	10,80%	60,89%
25.06.14	10,80%	57,49%
04.02.14	11,48%	31,29%
19.11.13	11,89%	99,01%
23.07.13	10,69%	7,34%
28.05.13	10,50%	25,31%



G-BONDS 7Y - RSD

Datum	Stopa	Realizacija
23.10.17	5,00%	100,00%
25.07.17	5,60%	37,14%
17.05.17	5,60%	43,41%
23.02.17	5,60%	22,35%
26.01.17	5,64%	37,50%
25.10.16	5,64%	93,74%
19.07.16	5,98%	94,41%
24.03.15	10,75%	100,00%



G-BONDS 10Y - RSD

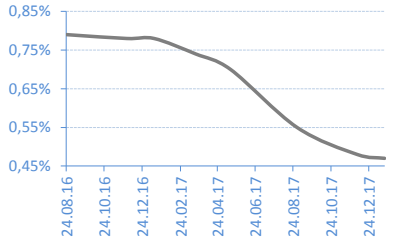
Datum	Stopa	Realizacija
21.10.14	12,99%	93,26%

DRŽAVNE HOV Republike Srbije u Evrima - primarna prodaja

** Izvor: MF - Trezor*

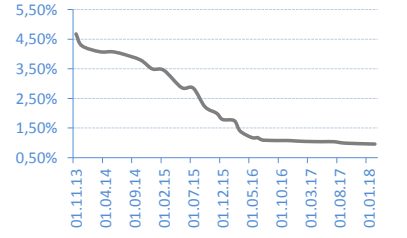
T-BILLS 53W - EUR

Datum	Stopa	Realizacija
18.01.18	0,47%	98,00%
05.12.17	0,48%	100,00%
30.08.17	0,55%	50,00%
15.05.17	0,70%	91,30%
20.03.17	0,74%	60,00%
12.01.17	0,78%	46,20%
29.11.16	0,78%	100,00%
24.08.16	0,79%	100,00%



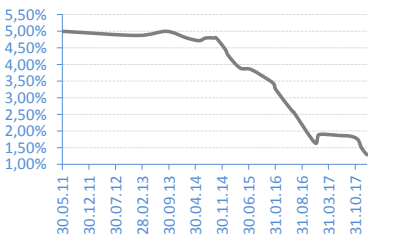
G-BONDS 2Y - EUR

Datum	Stopa	Realizacija
01.02.18	0,96%	52,00%
14.09.17	0,99%	53,60%
12.07.17	1,04%	16,80%
23.05.17	1,04%	99,00%
14.02.17	1,05%	95,35%
06.12.16	1,07%	66,00%
04.11.16	1,08%	23,00%
28.07.16	1,09%	46,01%



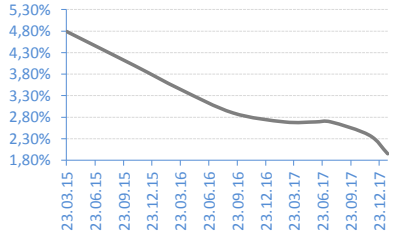
G-BONDS 3Y - EUR

Datum	Stopa	Realizacija
02.02.18	1,29%	100,00%
21.12.17	1,49%	100,00%
20.11.17	1,75%	49,70%
21.09.17	1,85%	100,00%
21.06.17	1,87%	63,17%
24.04.17	1,89%	100,00%
11.01.17	1,89%	57,90%
12.12.16	1,65%	96,43%



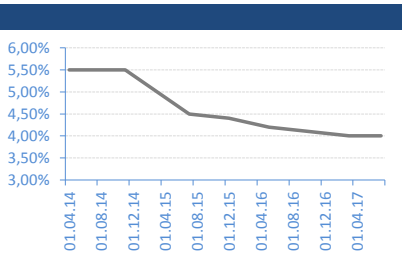
G-BONDS 5Y - EUR

Datum	Stopa	Realizacija
19.01.18	1,95%	80,28%
21.11.17	2,38%	100,00%
20.07.17	2,69%	100,00%
31.05.17	2,69%	100,00%
21.02.17	2,69%	98,40%
08.09.16	2,90%	100,00%
22.03.16	3,45%	100,00%
27.10.15	4,00%	100,00%



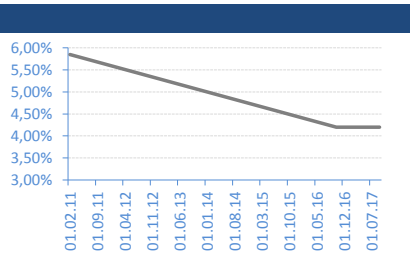
G-BONDS 10Y - EUR

Datum	Stopa	Realizacija
13.07.17	4,00%	42,95%
15.03.17	4,00%	65,60%
25.05.16	4,20%	96,00%
04.12.15	4,40%	100,00%
28.07.15	4,50%	76,77%



G-BONDS 15Y - EUR

Datum	Stopa	Realizacija
06.09.17	4,20%	70,13%
19.10.16	4,20%	100,00%



BEOGRADSKA BERZA

** izvor: Beogradska berza*

Dnevni podaci za prethodni radni dan

**zvanični podaci za navedeni dan objavljuju se u 14:45h*

AKCIJE - REGULISANO TRŽIŠTE

Najtrgovanije HOV

	Simbol	Cena	% Promena	Open	Max	Min	Broj trans	Obim	Promet RSD
Jubmes banka a.d. Beograd	JMBN	6.501	-3,69%	6.502	6.502	6.500	21	363	2.359.716
NIS a.d. Novi Sad	NIIS	723	-0,28%	711	725	711	182	2.150	1.553.090
Alfa plam a.d. Vranje	ALFA	35.850	0,14%	35.850	35.850	35.850	1	22	788.700
Valjaonica bakra Sevojno a.d. Sevojno	VBSE	746	0,13%	745	750	745	13	624	465.560
Aerodrom Nikola Tesla a.d. Beograd	AERO	1.788	0,06%	1.781	1.792	1.780	171	174	310.664

Dobitnici

	Simbol	Cena	% Promena	Open	Max	Min	Broj trans	Obim	Promet RSD
Alfa plam a.d. Vranje	ALFA	35.850	0,14%	35.850	35.850	35.850	1	22	788.700
Valjaonica bakra Sevojno a.d. Sevojno	VBSE	746	0,13%	745	750	745	13	624	465.560
Aerodrom Nikola Tesla a.d. Beograd	AERO	1.788	0,06%	1.781	1.792	1.780	171	174	310.664

Gubitnici

	Simbol	Cena	% Promena	Open	Max	Min	Broj trans	Obim	Promet RSD
Vital a.d. Vrbas	VITL	850	-14,83%	850	850	850	3	240	204.000
Jubmes banka a.d. Beograd	JMBN	6.501	-3,69%	6.502	6.502	6.500	21	363	2.359.716
Metalac a.d. Gornji Milanovac	MTLC	2.006	-2,15%	2.006	2.006	2.006	1	50	100.300
NIS a.d. Novi Sad	NIIS	723	-0,28%	711	725	711	182	2.150	1.553.090
Komercijalna banka a.d. Beograd	KMBN	1.901	-0,21%	1.901	1.901	1.900	2	25	47.520

AKCIJE - MTP

Najtrgovanije HOV

	Simbol	Cena	% Promena	Ponuda	Tražnja	Broj	Obim	Promet RSD
Autoventil a.d. Uzice	AVEN	800	0,00%	365	450	2	250	200.000
Telefonkabl a.d. Beograd	TLKB	2.200	0,00%	12	71	3	12	26.400
Gosa montaza a.d. Velika Plana	GMON	1.300	0,00%	70	81	1	20	26.000
Auto kuca 21. maj a.d. Beograd	AKDM	230	-8,00%	560	100	1	98	22.540
Omoljica u restrukturiranju a.d. Omoljica	OMOL	800	13,48%	184	10	1	10	8.000

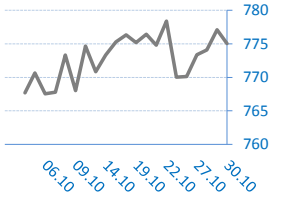
Dobitnici

	Simbol	Cena	% Promena	Ponuda	Tražnja	Broj	Obim	Promet RSD
Omoljica u restrukturiranju a.d. Omoljica	OMOL	800	13,48%	184	10	1	10	8.000

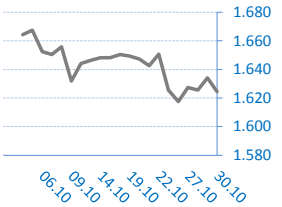
Gubitnici

	Simbol	Cena	% Promena	Ponuda	Tražnja	Broj	Obim	Promet RSD
Auto kuca 21. maj a.d. Beograd	AKDM	230	-8,00%	560	100	1	98	22.540
Energoprojekt oprema a.d. Beograd	ENOP	3150	-1,56%	85	175	1	2	6.300

BELEX15	
Vrednost	775,03
Promena	-2,04
%	-0,26%



BELEXline	
Vrednost	1.624,46
Promena	-9,76
%	-0,60%



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Izveštaj sačinio Sektor sredstava / Odeljenje Middle office

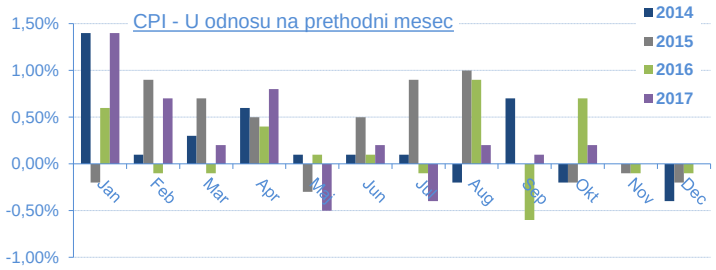
Informacije i cene iz ovog pregleda dobijene su iz izvora za koje verujemo da su pouzdani ali ne garantujemo njihovu tačnost i potpunost. Navedene informacije su važeće samo u trenutku njihovog sastavljanja a objavljuju se u ciju opšteg informisanja, pri čemu ne predstavljaju bilo kakav oblik investicionog saveta niti preporuke za investiranje niti na bilo koji način obavezuju Erste Bank ad Novi Sad u pogledu odgovornosti za štetu nastalu upotrebom informacija iz ovog pregleda.

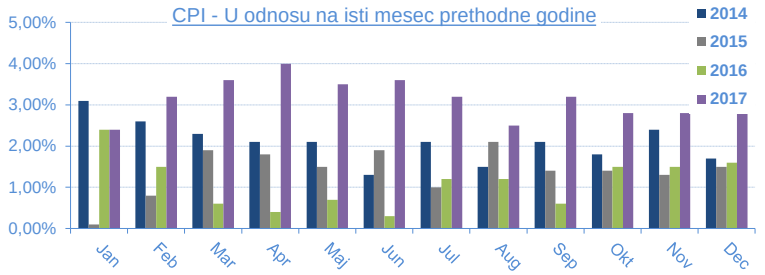
MAKROEKONOMSKI POKAZATELJI

Izvor: Republički zavod za statistiku; Ministarstvo finansija Republike Srbije

Indeks potrošačkih cena *(Consumer Price Index - CPI)*

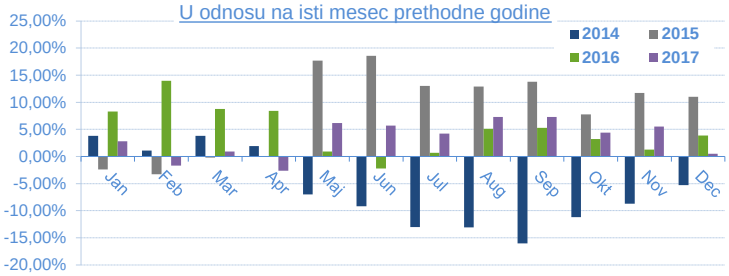
	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
U odnosu na prethodni mesec	1,40%	0,70%	0,20%	0,80%	-0,50%	0,20%	-0,40%	0,20%	0,10%	0,20%	0,00%	0,00%
U odnosu na isti mesec 2016.	2,40%	3,20%	3,60%	4,00%	3,50%	3,60%	3,20%	2,50%	3,20%	2,80%	2,80%	3,00%
U odnosu na decembar 2016.	1,40%	2,20%	2,40%	3,20%	2,70%	2,90%	2,50%	2,70%	2,80%	3,00%	3,00%	3,00%
Datum objavljivanja	*23.02.17*	*13.03.17*	*12.04.17*	*12.05.17*	*12.06.17*	*12.07.17*	*11.08.17*	*12.09.17*	*12.10.17*	*13.11.17*	*12.12.17*	*12.01.18*

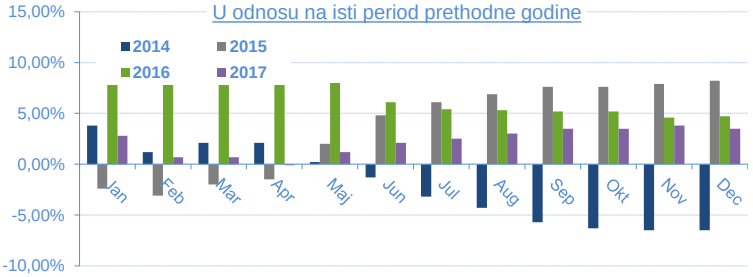




INDUSTRIJSKA PROIZVODNJA

	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
U odnosu na isti mesec 2016	2,80%	-1,70%	0,90%	-2,60%	6,20%	5,70%	4,20%	7,30%	7,30%	4,40%	5,50%	0,50%
U odnosu na isti period 2016 (jan-…)	2,80%	0,70%	0,70%	-0,10%	1,20%	2,10%	2,50%	3,00%	3,50%	3,50%	3,80%	3,50%
U odnosu na prosek 2016	12,70%	-8,20%	6,00%	-0,90%	5,90%	5,60%	2,00%	4,80%	7,90%	11,30%	11,70%	6,90%
Datum objavljivanja	*28.02.17*	*03.04.17*	*28.04.17*	*31.05.17*	*30.06.17*	*31.07.17*	*31.08.17*	*29.09.17*	*31.10.17*	*30.11.17*	*29.12.17*	*31.01.18*

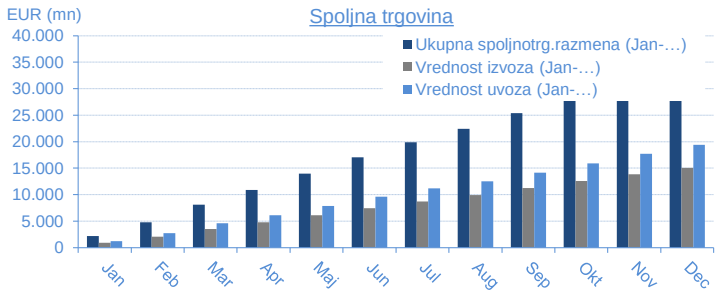


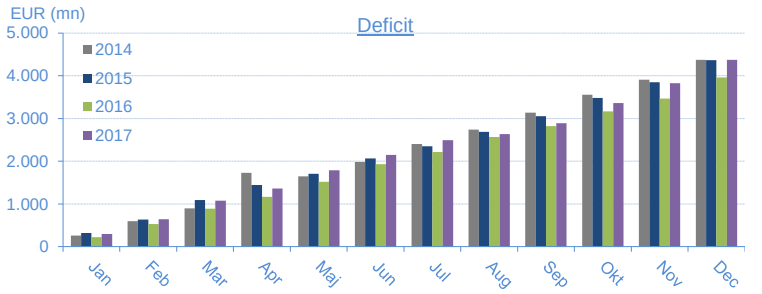


SPOLJNOTRGOVINSKA ROBNA RAZMENA

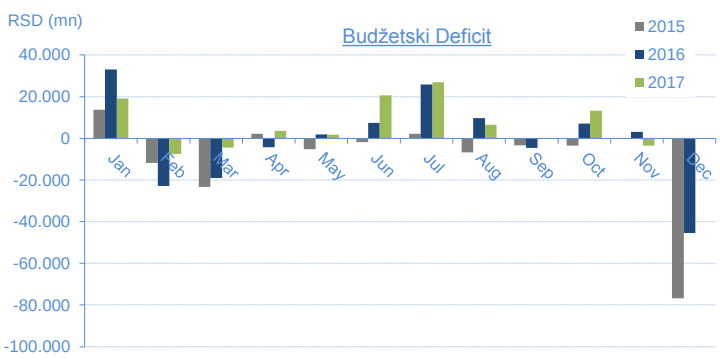
* u eur mln

Mesec	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
Ukupna spoljnotrg.razmena (Jan-…)	2.173,70	4.793,20	8.100,60	10.877,00	13.987,20	17.067,90	19.890,50	22.418,80	25.401,10	28.476,00	31.556,10	34.465,70
Promena (u odnosu na isti period 2016.)	*13,20%*	*10,30%*	*14,70%*	*12,50%*	*14,00%*	*13,20%*	*13,10%*	*13,20%*	*13,30%*	*13,70%*	*13,90%*	*13,00%*
Vrednost izvoza (Jan-…)	937,00	2.075,60	3.510,20	4.756,90	6.098,40	7.461,50	8.698,30	9.891,10	11.254,10	12.556,30	13.863,60	15.047,10
Promena (u odnosu na isti period 2016.)	*10,10%*	*8,50%*	*13,60%*	*11,80%*	*13,40%*	*13,60%*	*13,20%*	*13,40%*	*13,40%*	*13,50%*	*13,10%*	*12,00%*
Vrednost uvoza (Jan-…)	1.236,70	2.717,60	4.590,40	6.120,10	7.888,80	9.606,40	11.192,20	12.527,70	14.147,00	15.919,70	17.692,50	19.418,60
Promena (u odnosu na isti period 2016.)	*15,60%*	*11,70%*	*15,50%*	*13,00%*	*14,40%*	*12,90%*	*13,10%*	*13,10%*	*13,10%*	*13,90%*	*14,60%*	*13,80%*
Deficit (jan-…)	299,70	642,00	1.080,30	1.363,20	1.790,40	2.145,00	2.493,90	2.636,60	2.892,90	3.363,40	3.828,90	4.371,50
Promena (u odnosu na isti period 2016.)	*36,90%*	*23,70%*	*22,20%*	*17,50%*	*18,00%*	*10,40%*	*12,70%*	*11,80%*	*11,80%*	*15,40%*	*20,40%*	*20,20%*
Pokrivenost uvoza izvozom	75,70%	76,40%	76,50%	77,70%	77,30%	77,70%	77,70%	78,90%	79,6%	78,9%	78,3%	77,4%
Datum objavljivanja	*17.03.17*	*03.04.17*	*28.04.17*	*31.05.17*	*30.06.17*	*31.07.17*	*31.08.17*	*29.09.17*	*31.10.17*	*30.11.17*	*29.12.17*	*31.01.18*





BUDŽETSKI DEFICIT

* u rsd mln

Budžetski deficit u 2016.	-7.947,12
Januar 2017	19.003,70
Februar 2017	-7.494,12
Mart 2017	-4.356,63
April 2017	3.554,20
Maj 2017	1.779,77
Jun 2017	20.679,14
Jul 2017	26.896,77
Avgust 2017	6.451,93
Septembar 2017	119,69
Oktobar 2017	13.169,01
Novembar 2017	-3.477,00
Decembar 2017	
Budžetski deficit u 2017.	76.326,46
Planirani deficit u 2017.	-69.100,00
Ostvarenje plana	-110,46%
Datum ažuriranja	*29.12.17*