ERSTE Bank
Erste bank a.d. Novi Sad

DNEVNI FINANSIJSKI PREGLED

Datum:
3.jul.18

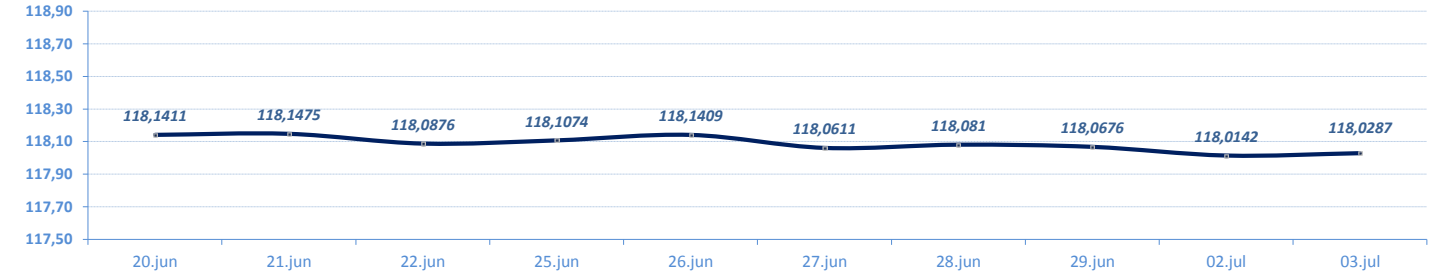
VESTI

► **SREDNJI KURS EUR/RSD** : Dinar oslabio u odnosu na evro za 0,0145 srednji kurs **118,0287.** Obim međubankarske trgovine evrom na dan 2. jul do 12:30h iznosio je 6,3 miliona evra. NBS intervenisala na međubankarskom tržištu kupovinom 10 miliona evra (od početka godine ukupno kupila 1.380 miliona i prodala 180 miliona evra).

► **BEOGRADSKA BERZA: Indeksi zabeležili rast vrednosti,** BELEX15 veći za 0,82 odsto, BELEXlajn za 0,49 odsto. **Promet manji** u odnosu na prethodni dan, na regulisanom tržištu najviše trgovano akcijama Aerodroma Nikola Tesla, NIS-a, Messer Tehnogasa, Alfa plama i Galenika Fitofarmacije.

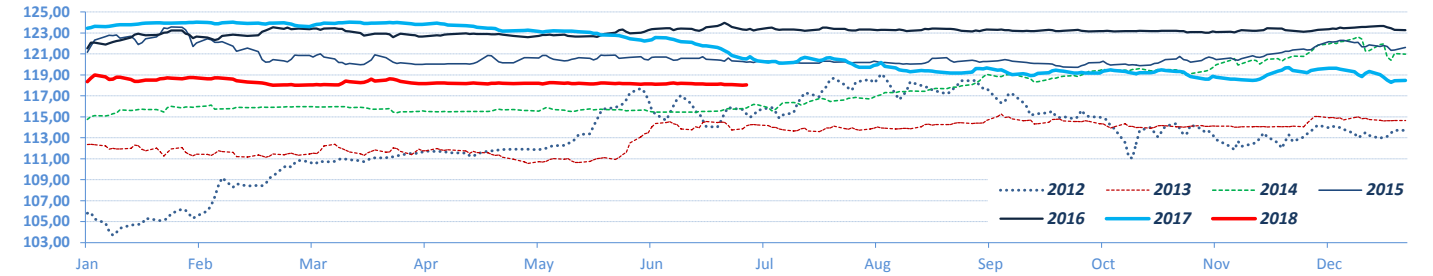
DEVIZNO TRŽIŠTE

EUR / RSD (Srednji kurs) ► 10 dana

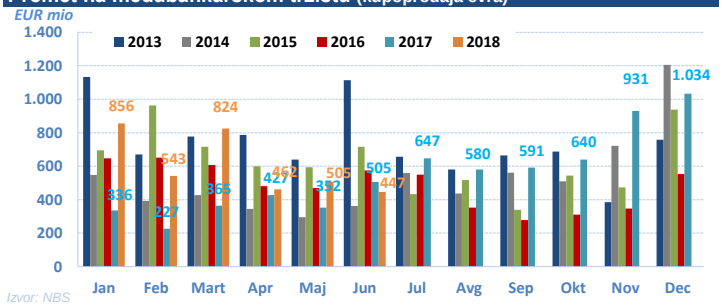


Izvor: NBS

EUR / RSD (Srednji kurs) ► Jan - ….

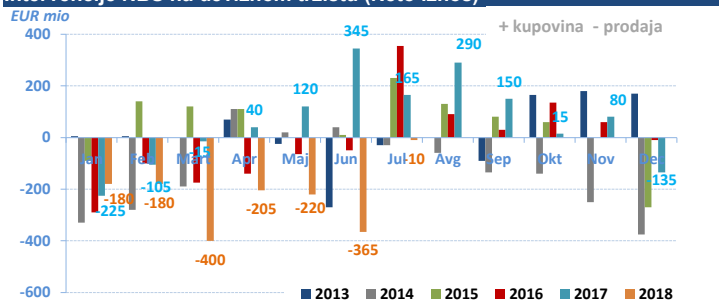


Promet na međubankarskom tržištu (kupoprodaja evra)

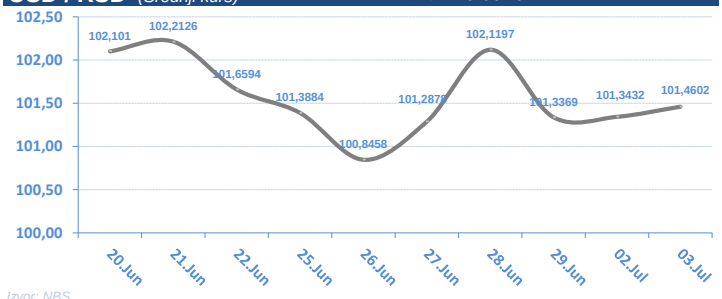


Izvor: NBS

Intervencije NBS na deviznom tržištu (Neto iznos)

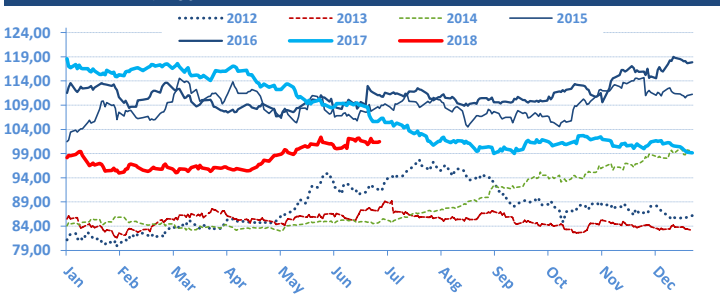


USD / RSD (Srednji kurs) ► 10 dana



Izvor: NBS

► Jan - ….



Mesečna promena	EUR/RSD	%	USD/RSD	%
02.07.18	118,0142	-0,12%	101,3432	0,06%
01.06.18	118,1616	-0,02%	101,2785	2,74%
03.05.18	118,1901	-0,04%	98,5821	-1,41%
02.04.18	118,2345	0,18%	99,9937	3,28%
01.03.18	118,0237	-0,62%	96,8201	1,28%
01.02.18	118,7554	0,35%	95,6009	-19,22%
03.01.18	118,3431	-0,76%	118,3431	18,37%
01.12.17	119,2516	-0,02%	99,9762	-2,48%
01.11.17	119,2716	0,08%	102,5199	1,31%
02.10.17	119,1760	0,01%	101,1939	1,01%
01.09.17	119,1681	-0,84%	100,1834	-1,35%
01.08.17	120,1830	-0,30%	101,5574	-3,85%
03.07.17	120,5452		105,6210	

Godišnja promena	EUR/RSD	%	USD/RSD	%
03.07.18	118,0287	20,27%	101,4602	3,39%
03.01.18	98,1367	-20,51%	98,1367	-17,25%
04.01.17	123,4512	1,59%	118,6004	6,34%
04.01.16	121,5145	0,30%	111,5324	9,90%
05.01.15	121,1543	5,58%	101,4863	20,72%
03.01.14	114,7559	2,14%	84,0641	-1,67%
03.01.13	112,3495	6,20%	85,4889	5,32%
04.01.12	105,7880	-0,21%	81,1693	2,16%
04.01.11	106,0156	10,47%	79,4541	18,48%
04.01.10	95,9679	7,17%	67,0635	4,25%
05.01.09	89,5436	12,27%	64,3273	18,68%
03.01.08	79,7577	-0,05%	54,2016	-10,58%
04.01.07	79,8000		60,6153	

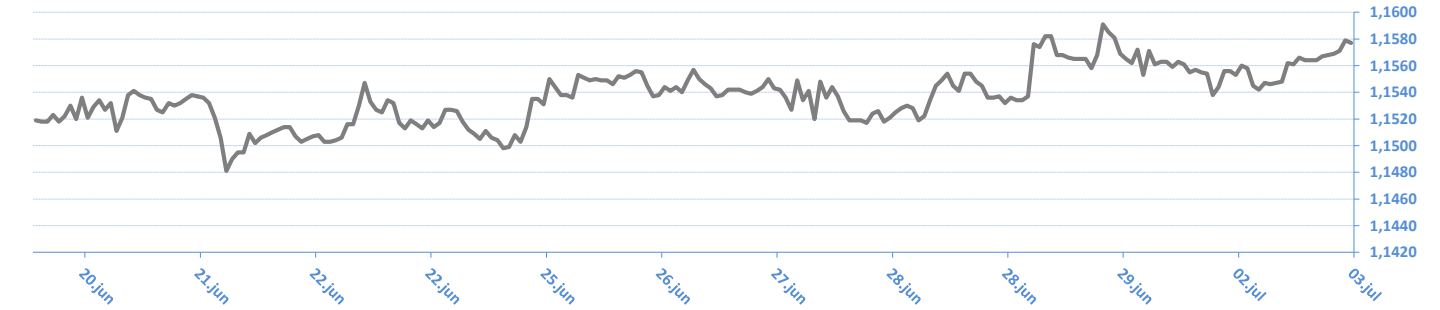
►Inostrano *devizno tržište*

EUR / USD ► *10 dana*

Izvor: Reuters

EUR / USD

EUR / CHF ► *10 dana*



Izvor: Reuters

EUR / CHF

03.07.2018 ***09:14:31***

EUR / XX

Valutni par	Kupovni	Prodajni
EUR/USD	1,1648	1,1652
EUR/JPY	129,3800	129,4200
EUR/GBP	0,8852	0,8856
EUR/CHF	1,1576	1,1581
EUR/DKK	7,4503	7,4508
EUR/NOK	9,4988	9,5038
EUR/SEK	10,4280	10,4290
EUR/CAD	1,5349	1,5354
EUR/AUD	1,5794	1,5797
EUR/HUF	330,3200	330,5600
EUR/CZK	26,0800	26,1200
EUR/PLN	4,4076	4,4092
EUR/HRK	7,3818	7,3867
EUR/RUB	73,6589	73,6983
EUR/NZD	1,7347	1,7352

USD / XX

Valutni par	Kupovni	Prodajni
USD/EUR	0,8582	0,8582
USD/JPY	111,0500	111,0800
USD/GBP	0,7599	0,7601
USD/CHF	0,9937	0,9939
USD/DKK	6,3948	6,3958
USD/NOK	8,1540	8,1580
USD/SEK	8,9499	8,9539
USD/CAD	1,3176	1,3177
USD/AUD	1,3556	1,3559
USD/HUF	283,5000	283,8000
USD/CZK	22,3780	22,4140
USD/SKK	21,5460	21,6000
USD/PLN	3,7833	3,7845
USD/HRK	6,3363	6,3427
USD/RUB	63,2350	63,2450
USD/NZD	1,4888	1,4894

** Međunarodno devizno međubankarsko tržište*

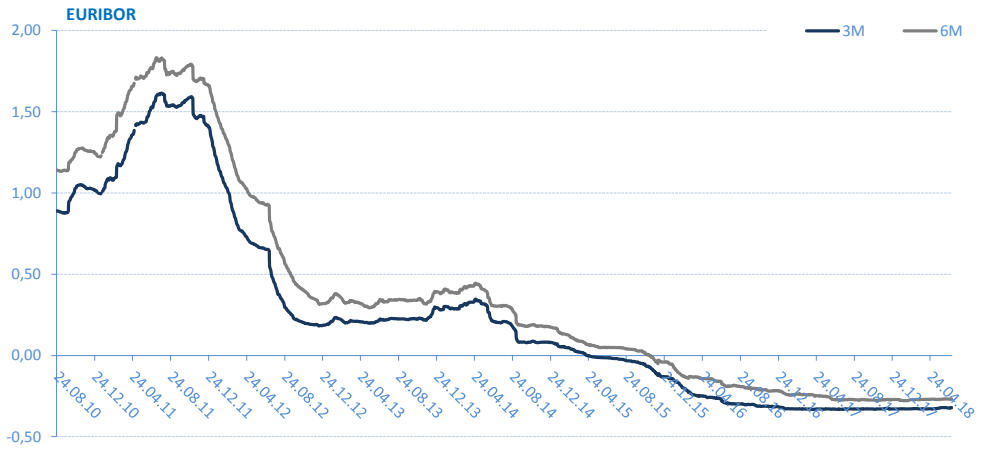
Izvor: Reuters

NOVČANO TRŽIŠTE i TRŽIŠTE HOV

EURIBOR

SW	-0,380
2W	-0,374
1M	-0,369
3M	-0,321
6M	-0,269
1Y	-0,181

* Izvor: Reuters; Objavljeno prethodnog radnog dana



Kamatne stope Centralnih Banaka

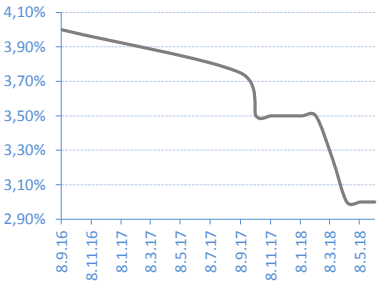
CB	Kamatna stopa
USD	2,00
EUR	0,00
GBP	0,50
CAD	1,25
AUD	1,50
JPY	0,10

* Izvor: Reuters; Objavljeno prethodnog radnog dana

REFERENTNA KAMATNA STOPA NBS

Date	Rate	Promena (%)
08.06.18	3,00%	0,00%
10.05.18	3,00%	0,00%
12.04.18	3,00%	-7,69%
14.03.18	3,25%	-7,14%
08.02.18	3,50%	0,00%
11.01.18	3,50%	0,00%
07.12.17	3,50%	0,00%
09.11.17	3,50%	0,00%
09.10.17	3,50%	-6,67%
07.09.17	3,75%	

* Izvor: NBS



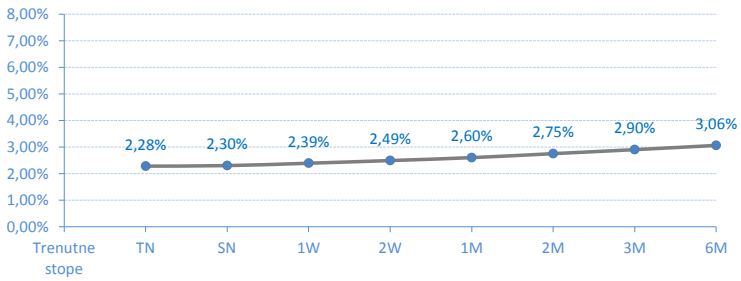
BEONIA

Date	Rate	Promena (%)
02.07.18	2,21%	2,79%
29.06.18	2,15%	2,38%
28.06.18	2,10%	-0,47%
27.06.18	2,11%	-3,21%
26.06.18	2,18%	-2,68%
25.06.18	2,24%	0,00%
22.06.18	2,24%	-1,32%
21.06.18	2,27%	0,44%
20.06.18	2,26%	0,89%
19.06.18	2,24%	

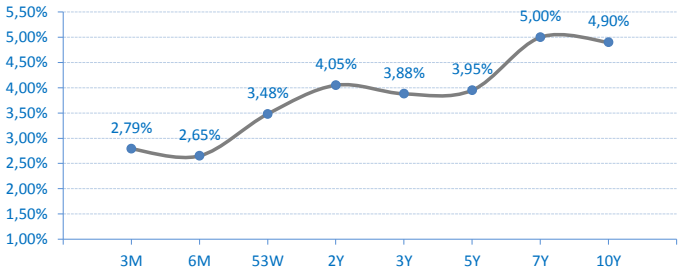
* Izvor: Reuters; Objavljeno prethodnog radnog dana

Kamatne stope/Prinos na tržištu

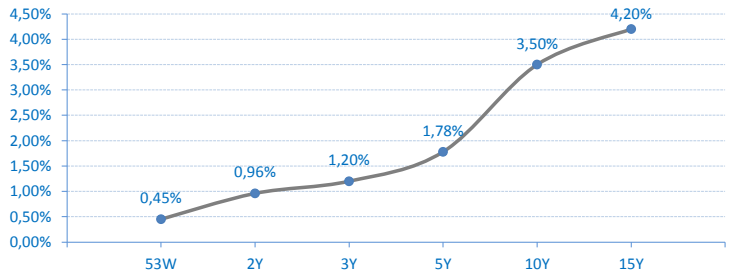
Belibor



Državne HOV Republike Srbije u Dinarima - prinosi sa poslednje aukcije



Državne HOV Republike Srbije u Evrima - prinosi sa poslednje aukcije

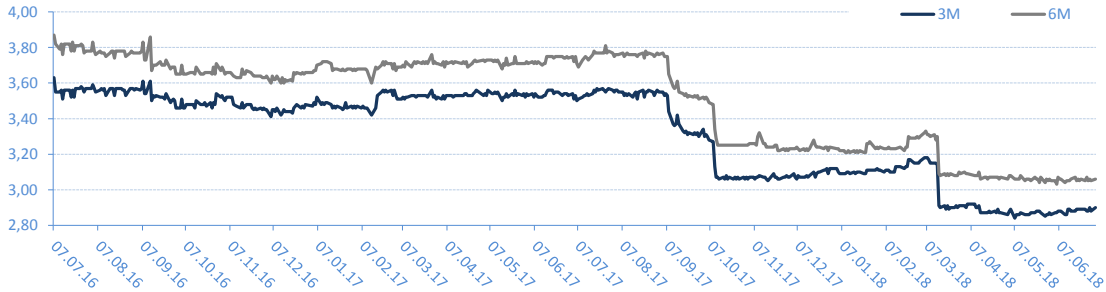


BELIBOR

Trenutne stope	
TN	2,28%
SN	2,30%
1W	2,39%
2W	2,49%
1M	2,60%
2M	2,75%
3M	2,90%
6M	3,06%

* Objavljeno prethodnog radnog dana

Istorijski pregled kretanja 6M i 3M Belibor-a

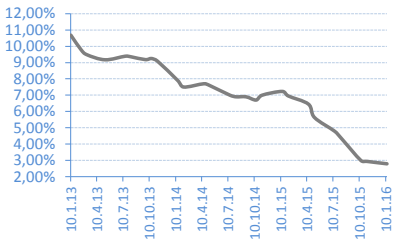


DRŽAVNE HOV Republike Srbije u Dinarima - primarna prodaja

** Izvor: MF - Trezor*

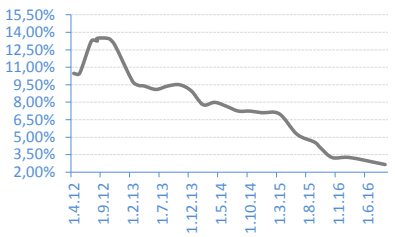
T-BILLS 3M - RSD

Datum	Stopa	Realizacija
14.01.16	2,79%	100,00%
05.11.15	2,94%	100,00%
15.10.15	3,00%	92,18%
06.08.15	4,40%	96,26%
16.07.15	4,79%	98,47%
07.05.15	5,63%	92,92%
16.04.15	6,45%	100,00%
05.02.15	6,95%	45,05%



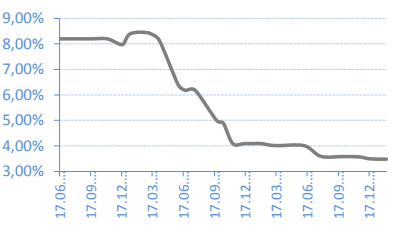
T-BILLS 6M - RSD

Datum	Stopa	Realizacija
01.09.16	2,65%	23,03%
03.03.16	3,25%	96,46%
03.12.15	3,25%	97,22%
08.10.15	4,09%	100,00%
03.09.15	4,57%	87,90%
04.06.15	5,25%	93,30%
05.03.15	7,00%	21,33%
04.12.14	7,10%	100,00%



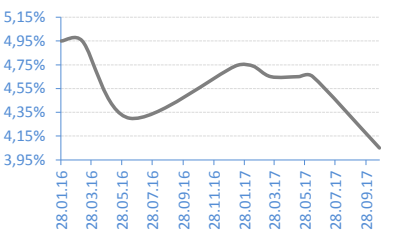
T-BILLS 53W - RSD

Datum	Stopa	Realizacija
06.02.17	3,48%	17,91%
21.12.16	3,49%	32,22%
15.11.16	3,57%	45,64%
28.09.16	3,58%	52,92%
27.07.16	3,59%	49,07%
07.06.16	4,01%	78,06%
15.03.16	4,01%	16,73%
02.02.16	4,09%	63,42%



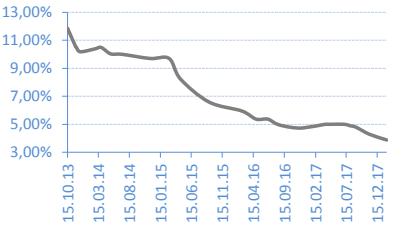
G-BONDS 2Y - RSD

Datum	Stopa	Realizacija
24.10.17	4,05%	116,30%
13.06.17	4,65%	51,56%
16.05.17	4,65%	43,95%
21.03.17	4,65%	100,00%
13.02.17	4,74%	78,80%
10.01.17	4,74%	23,25%
13.06.16	4,30%	95,67%
10.03.16	4,95%	56,41%



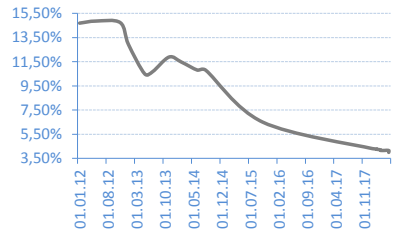
G-BONDS 3Y - RSD

Datum	Stopa	Realizacija
30.01.18	3,88%	34,77%
06.11.17	4,29%	97,97%
31.08.17	4,80%	100,00%
02.08.17	4,90%	81,63%
06.07.17	5,00%	50,54%
04.05.17	5,00%	39,44%
11.04.17	5,00%	96,73%
03.04.17	5,00%	100,00%



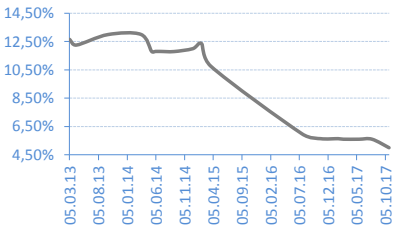
G-BONDS 5Y - RSD

Datum	Stopa	Realizacija
05.06.18	3,95%	35,67%
22.05.18	3,99%	26,18%
08.05.18	4,15%	97,00%
24.04.18	4,15%	52,31%
10.04.18	4,15%	32,63%
27.03.18	4,15%	89,79%
13.03.18	4,20%	114,33%
28.02.18	4,25%	153,81%



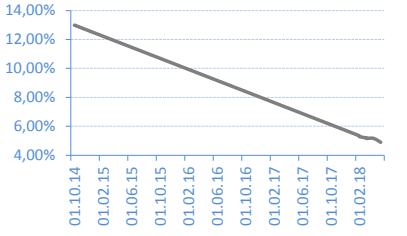
G-BONDS 7Y - RSD

Datum	Stopa	Realizacija
23.10.17	5,00%	100,00%
25.07.17	5,60%	37,14%
17.05.17	5,60%	43,41%
23.02.17	5,60%	22,35%
26.01.17	5,64%	37,50%
25.10.16	5,64%	93,74%
19.07.16	5,98%	94,41%
24.03.15	10,75%	100,00%



G-BONDS 10Y - RSD

Datum	Stopa	Realizacija
15.05.18	4,90%	96,72%
03.04.18	5,17%	26,55%
20.03.18	5,17%	83,61%
06.03.18	5,20%	203,57%
20.02.18	5,29%	180,52%
06.02.18	5,35%	264,20%

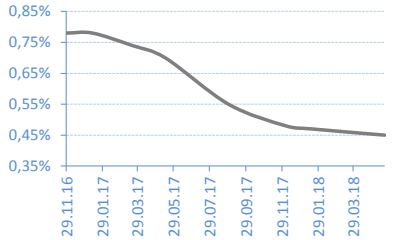


DRŽAVNE HOV Republike Srbije u Evrima - primarna prodaja

** Izvor: MF - Trezor*

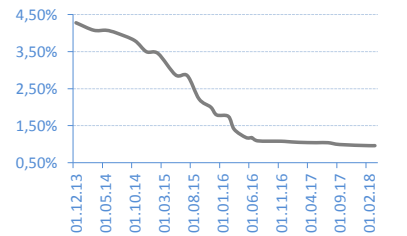
T-BILLS 53W - EUR

Datum	Stopa	Realizacija
21.05.18	0,45%	100,00%
18.01.18	0,47%	98,00%
05.12.17	0,48%	100,00%
30.08.17	0,55%	50,00%
15.05.17	0,70%	91,30%
20.03.17	0,74%	60,00%
12.01.17	0,78%	46,20%
29.11.16	0,78%	100,00%



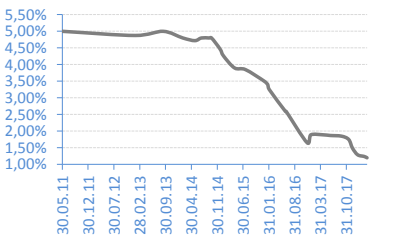
G-BONDS 2Y - EUR

Datum	Stopa	Realizacija
22.03.18	0,96%	25,62%
01.02.18	0,96%	52,00%
14.09.17	0,99%	53,60%
12.07.17	1,04%	16,80%
23.05.17	1,04%	99,00%
14.02.17	1,05%	95,35%
06.12.16	1,07%	66,00%
04.11.16	1,08%	23,00%



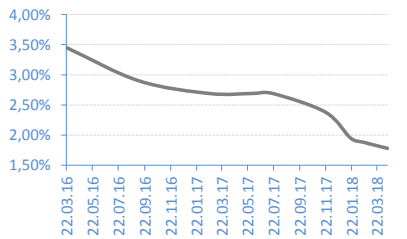
G-BONDS 3Y - EUR

Datum	Stopa	Realizacija
20.04.18	1,20%	35,96%
28.03.18	1,24%	99,29%
02.02.18	1,29%	100,00%
21.12.17	1,49%	100,00%
20.11.17	1,75%	49,70%
21.09.17	1,85%	100,00%
21.06.17	1,87%	63,17%
24.04.17	1,89%	100,00%



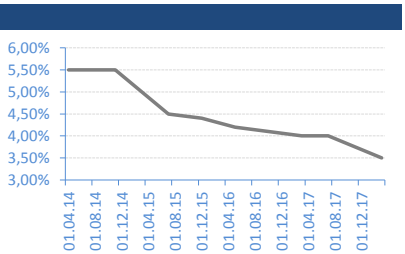
G-BONDS 5Y - EUR

Datum	Stopa	Realizacija
16.04.18	1,78%	52,41%
19.02.18	1,88%	79,99%
19.01.18	1,95%	80,28%
21.11.17	2,38%	100,00%
20.07.17	2,69%	100,00%
31.05.17	2,69%	100,00%
21.02.17	2,69%	98,40%
08.09.16	2,90%	100,00%



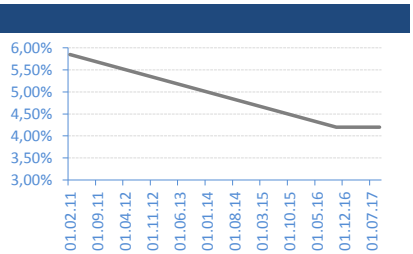
G-BONDS 10Y - EUR

Datum	Stopa	Realizacija
26.03.18	3,50%	86,85%
13.07.17	4,00%	42,95%
15.03.17	4,00%	65,60%
25.05.16	4,20%	96,00%
04.12.15	4,40%	100,00%
28.07.15	4,50%	76,77%
19.11.14	5,50%	100,00%
04.06.14	5,50%	59,18%



G-BONDS 15Y - EUR

Datum	Stopa	Realizacija
06.09.17	4,20%	70,13%
19.10.16	4,20%	100,00%
14.02.11	5,85%	48,68%



BEOGRADSKA BERZA

** izvor: Beogradska berza*

Dnevni podaci za prethodni radni dan

**zvanični podaci za navedeni dan objavljuju se u 14:45h*

AKCIJE - REGULISANO TRŽIŠTE

Najtrgovanije HOV

	Simbol	Cena	% Promena	Open	Max	Min	Broj trans	Obim	Promet RSD
Aerodrom Nikola Tesla a.d. Beograd	AERO	1.699	1,80%	1.660	1.700	1.660	201	5.024	8.536.906
NIS a.d. Novi Sad	NIIS	700	2,04%	683	710	683	178	9.503	6.651.717
Messer Tehnogas a.d. Beograd	TGAS	11.498	1,75%	11.400	11.500	11.400	13	552	6.347.000
Alfa plam a.d. Vranje	ALFA	33.800	-0,59%	33.800	33.800	33.800	1	20	676.000
Galenika Fitofarmacija a.d. Zemun	FITO	2.800	-0,36%	2.800	2.800	2.800	2	150	420.000

Dobitnici

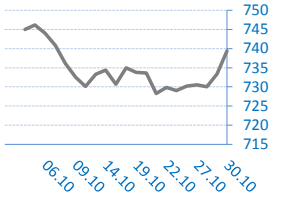
	Simbol	Cena	% Promena	Open	Max	Min	Broj trans	Obim	Promet RSD
NIS a.d. Novi Sad	NIIS	700	2,04%	683	710	683	178	9.503	6.651.717
Aerodrom Nikola Tesla a.d. Beograd	AERO	1.699	1,80%	1.660	1.700	1.660	201	5.024	8.536.906
Messer Tehnogas a.d. Beograd	TGAS	11.498	1,75%	11.400	11.500	11.400	13	552	6.347.000

Gubitnici

	Simbol	Cena	% Promena	Open	Max	Min	Broj trans	Obim	Promet RSD
Alfa plam a.d. Vranje	ALFA	33.800	-0,59%	33.800	33.800	33.800	1	20	676.000
Galenika Fitofarmacija a.d. Zemun	FITO	2.800	-0,36%	2.800	2.800	2.800	2	150	420.000

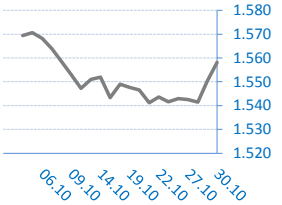
BELEX15

Vrednost	739,37
Promena	6
%	0,82%



BELEXline

Vrednost	1.558,08
Promena	7,56
%	0,49%



AKCIJE - MTP

Najtrgovanije HOV

	Simbol	Cena	% Promena	Ponuda	Tražnja	Broj	Obim	Promet RSD
Tehnohemija u restrukturiranju a.d. Beograd	THHM	235	0,00%	884	4752	2	884	207.740
Min Div a.d. Svrljig	SVRL	551	0,18%	654	3506	8	356	196.156
Uniprom a.d. Novi Pazar	UNPR	500	0,00%	175	1900	1	175	87.500
Sloga a.d. Novi Pazar	SLNP	145	0,00%	2280	280	1	280	40.600

Dobitnici

	Simbol	Cena	% Promena	Ponuda	Tražnja	Broj	Obim	Promet RSD
Min Div a.d. Svrljig	SVRL	551	0,18%	654	3506	8	356	196.156

Gubitnici

	Simbol	Cena	% Promena	Ponuda	Tražnja	Broj	Obim	Promet RSD

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Izveštaj sačinio Sektor sredstava / Odeljenje Middle office

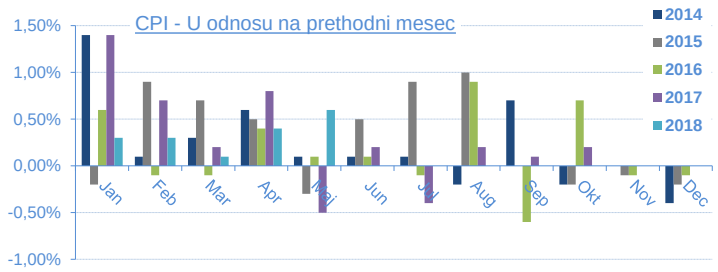
Informacije i cene iz ovog pregleda dobijene su iz izvora za koje verujemo da su pouzdani ali ne garantujemo njihovu tačnost i potpunost. Navedene informacije su važeće samo u trenutku njihovog sastavljanja a objavljuju se u ciju opšteg informisanja, pri čemu ne predstavljaju bilo kakav oblik investicionog saveta niti preporuke za investiranje niti na bilo koji način obavezuju Erste Bank ad Novi Sad u pogledu odgovornosti za štetu nastalu upotrebom informacija iz ovog pregleda.

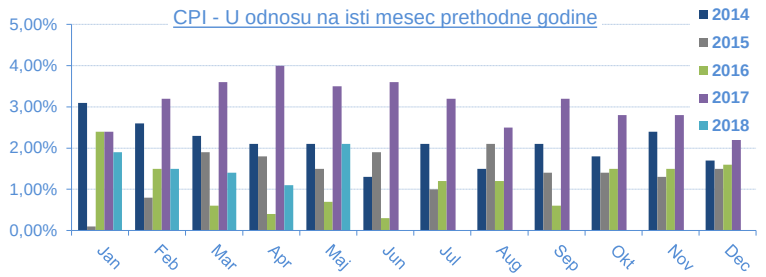
MAKROEKONOMSKI POKAZATELJI

Izvor: Republički zavod za statistiku; Ministarstvo finansija Republike Srbije

Indeks potrošačkih cena *(Consumer Price Index - CPI) / 2018*

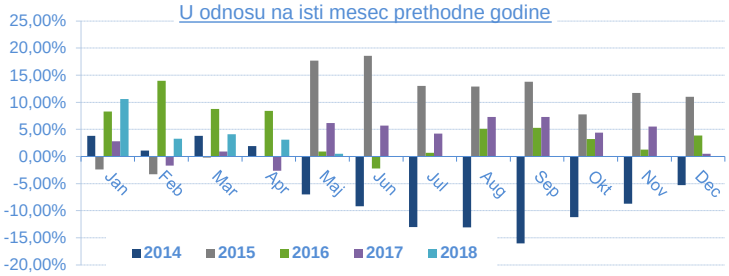
	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
U odnosu na prethodni mesec	0,30%	0,30%	0,10%	0,40%	0,60%							
U odnosu na isti mesec 2017.	1,90%	1,50%	1,40%	1,10%	2,10%							
U odnosu na decembar 2017.		0,70%	0,80%	1,20%	1,80%							
Datum objavljivanja	*23.02.18*	*12.03.18*	*12.04.18*	*11.05.18*	*12.06.18*							

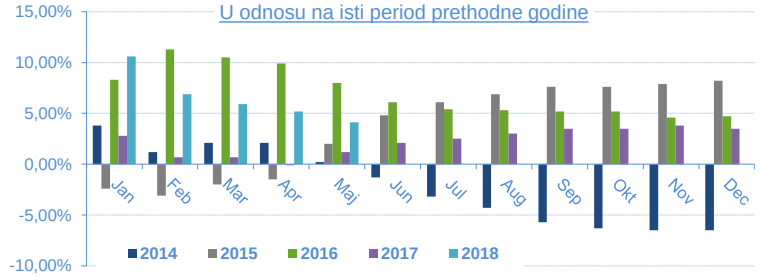




INDUSTRIJSKA PROIZVODNJA / 2018

	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
U odnosu na isti mesec 2017	10,60%	3,30%	4,10%	3,10%	0,50%							
U odnosu na isti period 2017 (jan-…)	10,60%	6,90%	5,90%	5,20%	4,10%							
U odnosu na prosek 2017	-6,00%		6,80%		2,90%							
Datum objavljivanja	*28.02.18*	*30.03.18*	*30.04.18*	*31.05.18*	*29.06.18*							

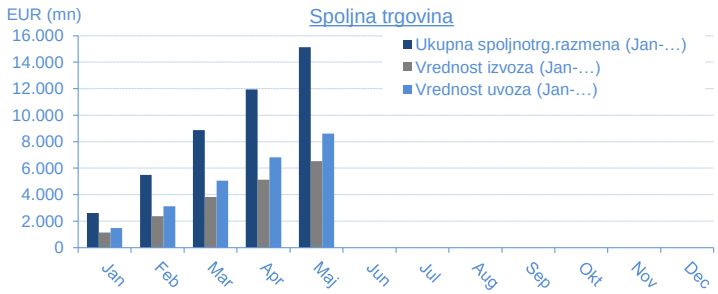


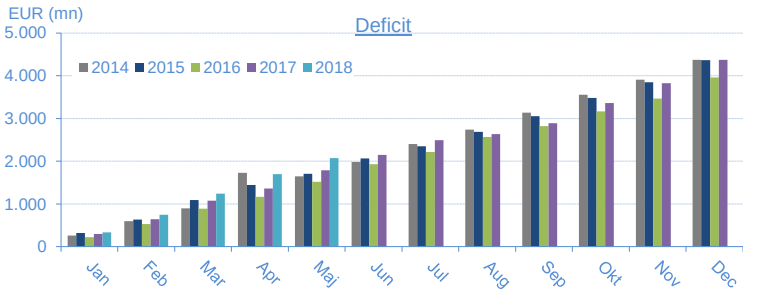


SPOLJNOTRGOVINSKA ROBNA RAZMENA / 2018

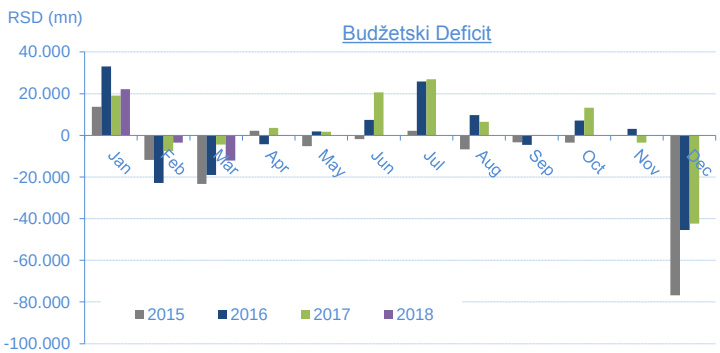
* u eur mln

Mesec	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
Ukupna spoljnotrg.razmena (Jan-…)	2.623,00	5.483,90	8.885,60	11.950,40	15.143,60							
Promena (u odnosu na isti period 2017.)	*21,60%*	*15,50%*	*10,70%*	*10,90%*	*9,30%*							
Vrednost izvoza (Jan-…)	1.143,30	2.367,50	3.821,00	5.126,40	6.535,00							
Promena (u odnosu na isti period 2017.)	*21,60%*	*13,80%*	*8,70%*	*7,50%*	*7,10%*							
Vrednost uvoza (Jan-…)	1.479,70	3.116,40	5.064,60	6.824,00	8.608,60							
Promena (u odnosu na isti period 2017.)	*21,60%*	*16,80%*	*12,30%*	*13,50%*	*11,10%*							
Deficit (jan-…)	336,40	748,90	1.243,60	1.697,60	2.073,60							
Promena (u odnosu na isti period 2017.)	*21,80%*	*27,70%*	*25,40%*	*36,20%*	*26,20%*							
Pokrivenost uvoza izvozom	77,30%	76,00%	75,40%	75,10%	75,90%							
Datum objavljivanja	*12.03.18*	*30.03.18*	*30.04.18*	*31.05.18*	*29.06.18*							





BUDŽETSKI DEFICIT

* u rsd mln

Budžetski deficit u 2017.	33.913,94
January 2018	22.115,64
February 2018	-3.577,50
March 2018	-12.067,45
April 2018	91,30
May 2018	
June 2018	
July 2018	
August 2018	
September 2018	
October 2018	
November 2018	
December 2018	
Budžetski deficit u 2018.	6.561,98
Planirani deficit u 2018.	-28.400,00
Ostvarenje plana	
Datum ažuriranja	*13.06.18*