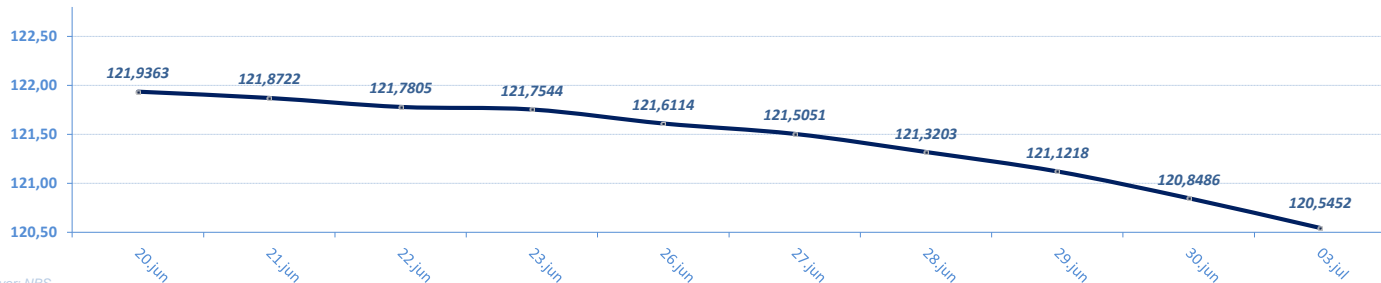


VESTI

- ▶ **SREDNJI KURS EUR/RSD**: Dinar ojačao u odnosu na evro za 0,3034 dinara, srednji kurs 120,5452. Obim međubankarske trgovine evrom na dan 30. Jun do 12:30h iznosio je 9,6 miliona evra. NBS intervenisala na međubankarskom deviznom tržištu kupovinom 25 miliona evra (od početka godine ukupno prodala 345 miliona evra i kupila 505 miliona evra).
- ▶ **BEOGRADSKA BERZA**: Indeksi zabeležili pad vrednosti, BELEX15 manji za 0,39 odsto, BELEX1ajn manji za 0,57 odsto. Promet veći u odnosu na prethodni dan, na regulisanom tržištu najviše trgovano akcijama NIS-a, Aerodroma Nikola Tesla, Energoprojekt holdinga, Komercijalne banke i Jednistva Sevojno.

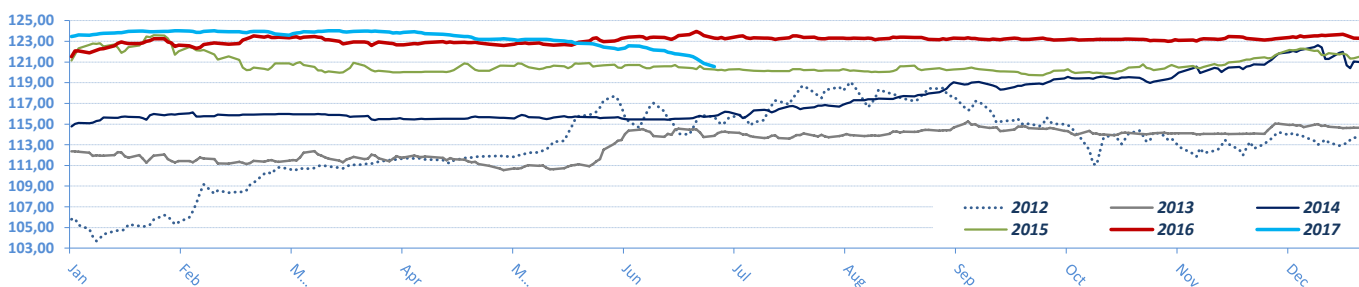
DEVIZNO TRŽIŠTE

EUR / RSD (Srednji kurs) ▶ 10 dana

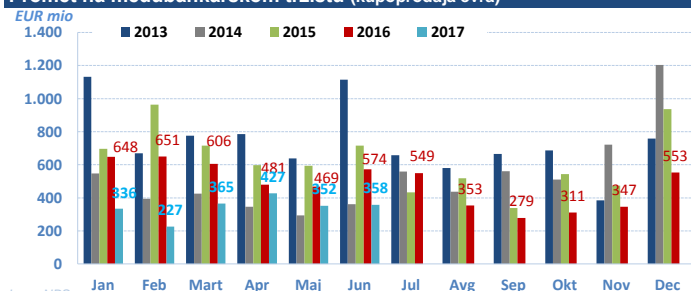


Izvor: NBS

EUR / RSD (Srednji kurs) ▶ Jan -

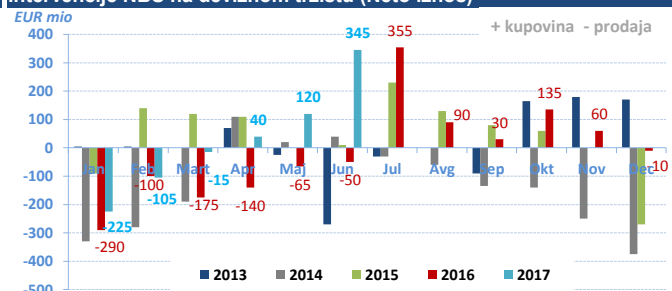


Promet na međubankarskom tržištu (kupoprodaja evra)

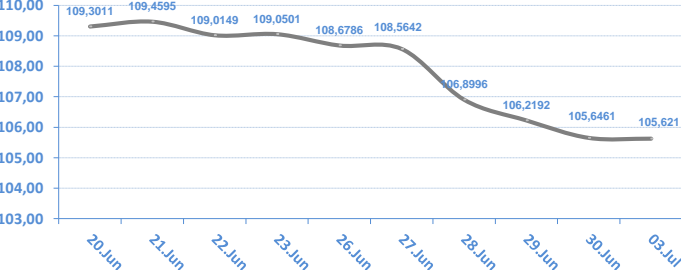


Izvor: NBS

Intervencije NBS na deviznom tržištu (Neto iznos)

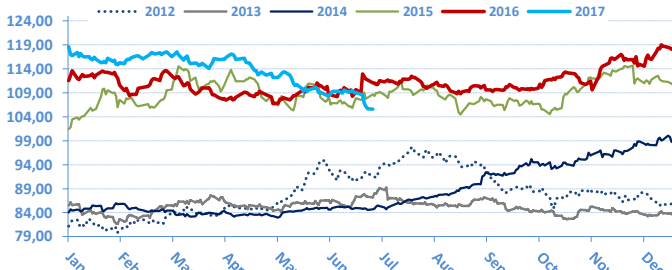


USD / RSD (Srednji kurs) ▶ 10 dana



Izvor: NBS

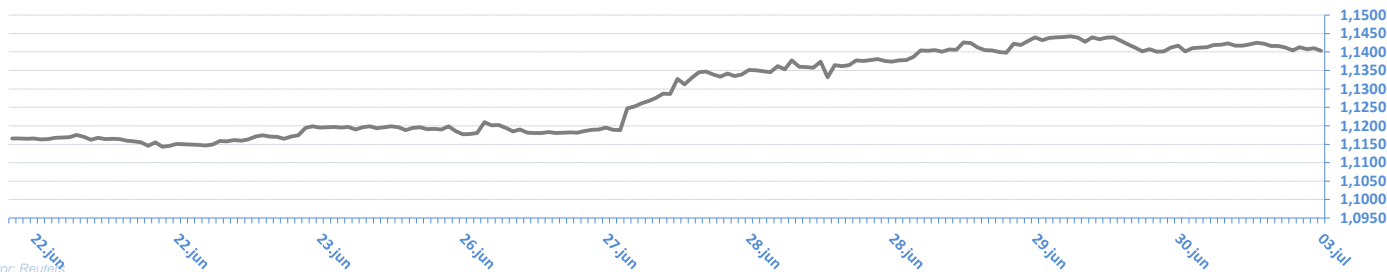
USD / RSD (Srednji kurs) ▶ Jan -



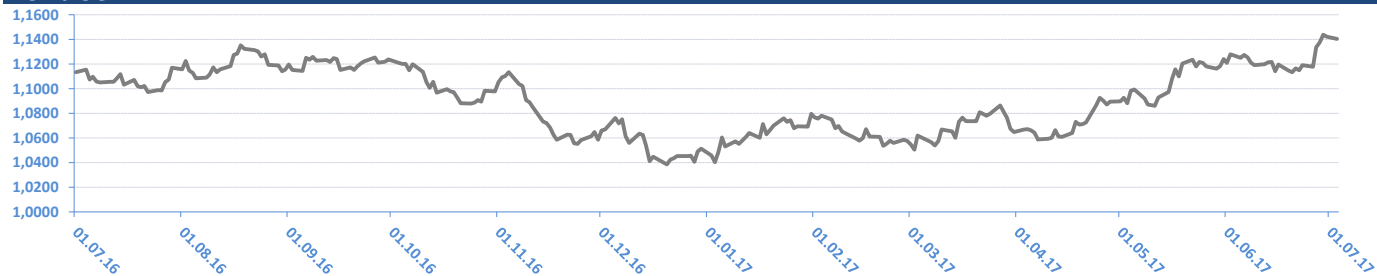
Mesečna promena			Godišnja promena		
Datum	EUR/RSD	%	Datum	EUR/RSD	%
01.06.17	122,5722	-0,50%	03.07.17	120,5452	-2,35%
03.05.17	123,1888	-0,56%	04.01.17	123,4512	1,59%
03.04.17	123,8850	0,03%	04.01.16	121,5145	0,30%
01.03.17	123,8434	-0,13%	05.01.15	121,1543	5,58%
01.02.17	124,0022	0,45%	03.01.14	114,7559	2,14%
04.01.17	123,4512	0,27%	03.01.13	112,3495	6,20%
01.12.16	123,1148	0,05%	04.01.12	105,7880	-0,21%
01.11.16	123,0563	-0,13%	04.01.11	106,0156	10,47%
03.10.16	123,2139	0,05%	04.01.10	95,9679	7,17%
01.09.16	123,1498	-0,07%	05.01.09	89,5436	12,27%
01.08.16	123,2419	-0,03%	03.01.08	79,7577	-0,05%
01.07.16	123,2832	0,26%	04.01.07	79,8000	-7,21%
01.06.16	122,9607		04.01.06	86,0010	
				USD/RSD	%
				105,6210	-10,94%
				118,6004	6,34%
				111,5324	9,90%
				101,4863	20,72%
				84,0641	-1,67%
				85,4889	5,32%
				81,1693	2,16%
				79,4541	18,48%
				67,0635	4,25%
				64,3273	18,68%
				54,2016	-10,58%
				60,6153	-14,94%
				71,2629	

EUR / USD

► 10 dana

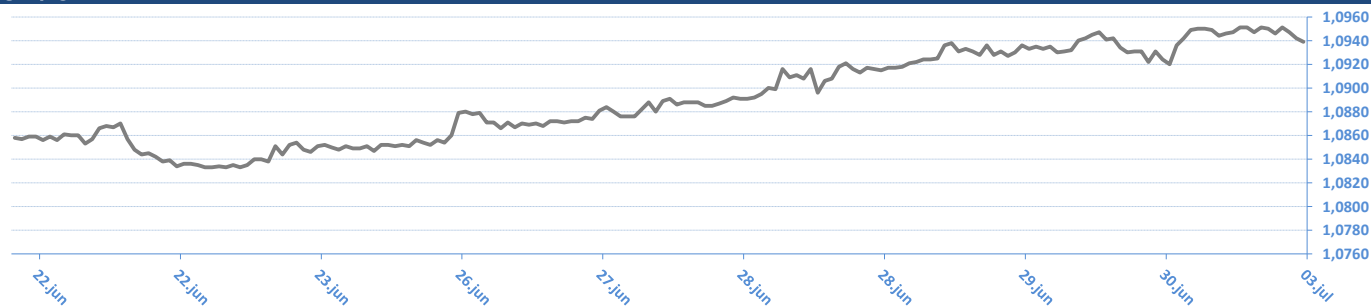


EUR / USD

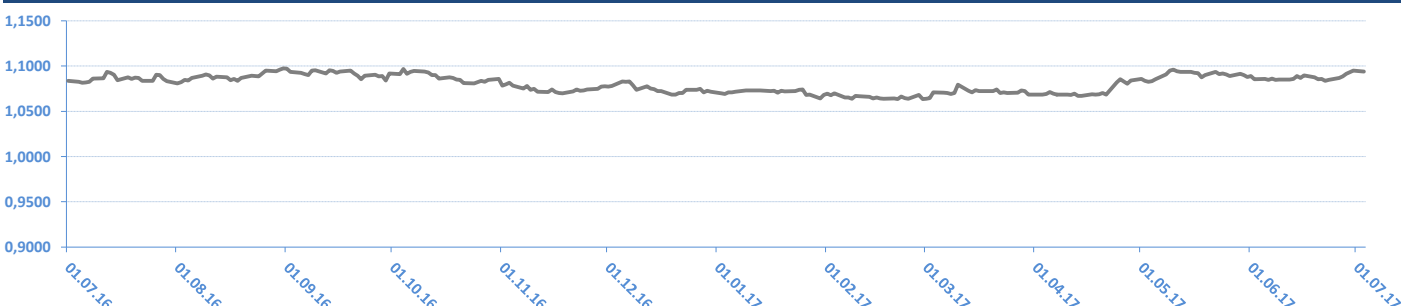


EUR / CHF

► 10 dana



EUR / CHF



03.07.2017 09:18:09

EUR / XX

Valutni par	Kupovni	Prodajni
EUR/USD	1,1403	1,1407
EUR/JPY	128,3900	128,4400
EUR/GBP	0,8759	0,8764
EUR/CHF	1,0939	1,0943
EUR/DKK	7,4362	7,4367
EUR/NOK	9,5200	9,5245
EUR/SEK	9,6245	9,6275
EUR/CAD	1,4802	1,4811
EUR/AUD	1,4862	1,4865
EUR/HUF	308,9500	309,1000
EUR/CZK	26,0980	26,1280
EUR/PLN	4,2281	4,2301
EUR/HRK	7,4150	7,4180
EUR/RUB	67,1164	67,1643
EUR/NZD	1,5591	1,5596

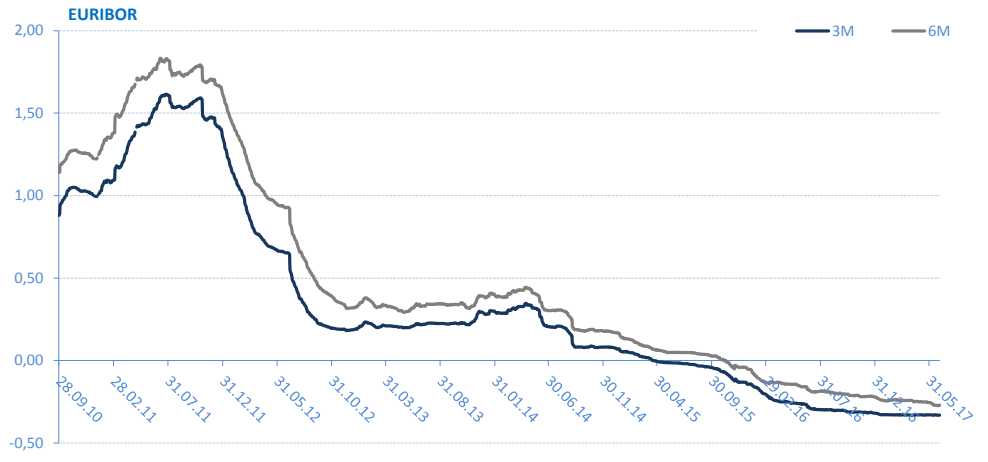
USD / XX

Valutni par	Kupovni	Prodajni
USD/EUR	0,8767	0,8767
USD/JPY	112,5900	112,6100
USD/GBP	0,7682	0,7682
USD/CHF	0,9591	0,9595
USD/DKK	6,5198	6,5208
USD/NOK	8,3480	8,3510
USD/SEK	8,4380	8,4408
USD/CAD	1,2981	1,2986
USD/AUD	1,3031	1,3034
USD/HUF	270,8500	271,1000
USD/CZK	22,8730	22,9030
USD/SKK	21,5460	21,6000
USD/PLN	3,7069	3,7096
USD/HRK	6,5032	6,5059
USD/RUB	58,8703	58,8787
USD/NZD	1,3669	1,3676

EURIBOR

SW	-0,379
2W	-0,373
1M	-0,373
3M	-0,331
6M	-0,271
1Y	-0,156

* Izvor: Reuters; Objavljeno prethodnog radnog dana



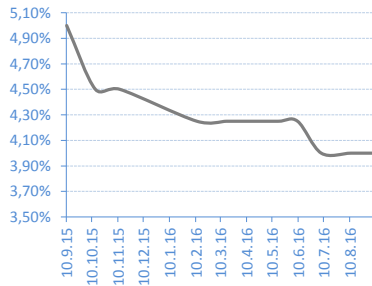
Kamatne stope Centralnih Banaka

CB	Kamatna stopa
USD	1,25
EUR	0,00
GBP	0,25
CAD	0,50
AUD	1,50
JPY	0,10

* Izvor: Reuters; Objavljeno prethodnog radnog dana

REFERENTNA KAMATNA STOPA NBS

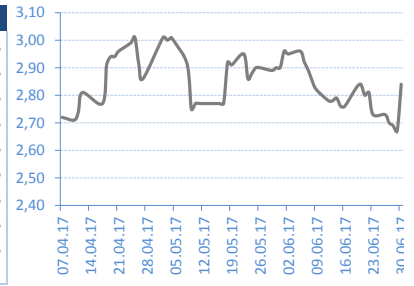
Date	Rate	Promena (%)
08.09.16	4,00%	0,00%
11.08.16	4,00%	0,00%
07.07.16	4,00%	-5,88%
09.06.16	4,25%	0,00%
17.05.16	4,25%	0,00%
07.04.16	4,25%	0,00%
17.03.16	4,25%	0,00%
11.02.16	4,25%	-5,56%
12.11.15	4,50%	0,00%
14.10.15	4,50%	0,00%



* Izvor: NBS

BEONIA

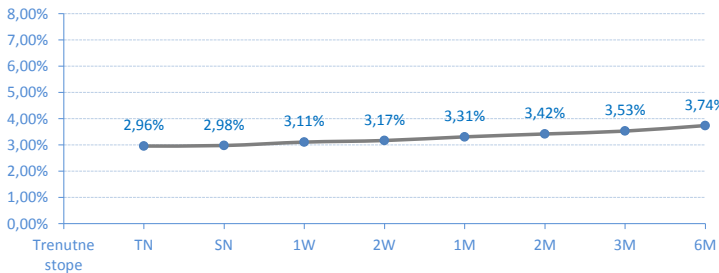
Date	Rate	Promena (%)
30.06.17	2,84%	6,37%
29.06.17	2,67%	-0,74%
28.06.17	2,69%	-0,37%
27.06.17	2,70%	-1,10%
26.06.17	2,73%	0,00%
23.06.17	2,73%	-2,85%
22.06.17	2,81%	0,36%
21.06.17	2,80%	-1,41%
20.06.17	2,84%	0,35%
19.06.17	2,83%	



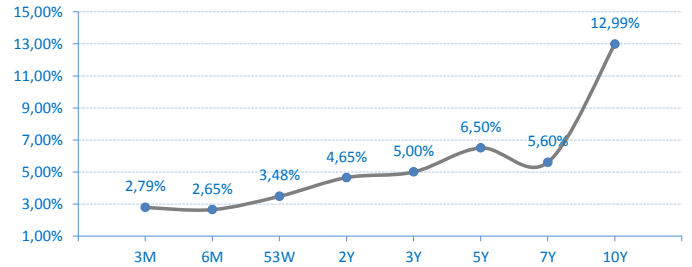
* Izvor: Reuters; Objavljeno prethodnog radnog dana

Kamatne stope/Prinos na tržištu

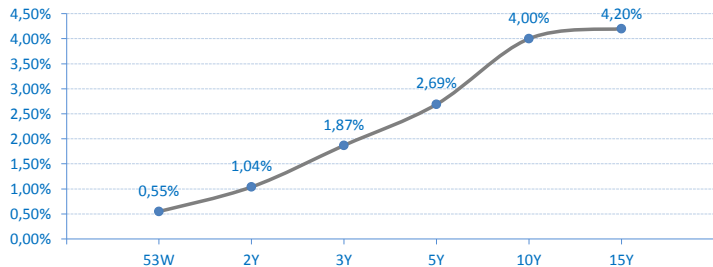
Belibor



Državne HOV Republike Srbije u Dinarima - prinosi sa poslednje aukcije



Državne HOV Republike Srbije u Evrima - prinosi sa poslednje aukcije



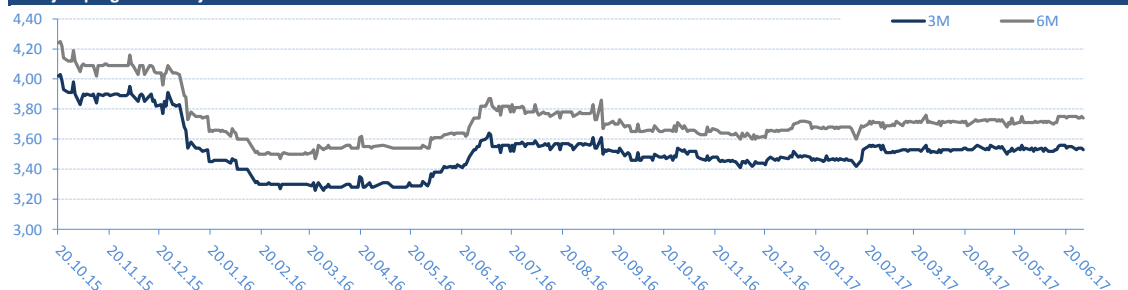
BELIBOR

Trenutne stope

TN	2,96%
SN	2,98%
1W	3,11%
2W	3,17%
1M	3,31%
2M	3,42%
3M	3,53%
6M	3,74%

* Objavljeno prethodnog radnog dana

Istorijski pregled kretanja 6M i 3M Belibor-a

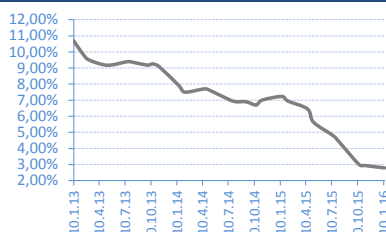


DRŽAVNE HOV Republike Srbije u Dinarima - primarna prodaja

* Izvor: MF - Trezor

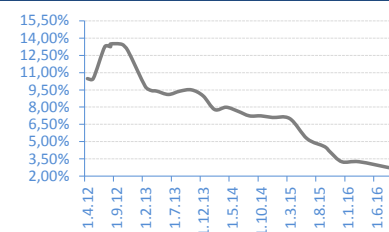
T-BILLS 3M - RSD

Datum	Stopa	Realizacija
14.01.16	2,79%	100,00%
05.11.15	2,94%	100,00%
15.10.15	3,00%	92,18%
06.08.15	4,40%	96,26%
16.07.15	4,79%	98,47%
07.05.15	5,63%	92,92%
16.04.15	6,45%	100,00%
05.02.15	6,95%	45,05%



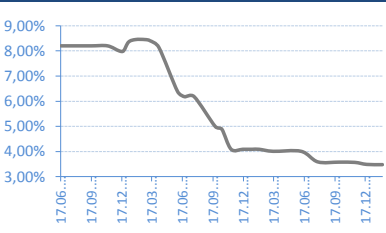
T-BILLS 6M - RSD

Datum	Stopa	Realizacija
01.09.16	2,65%	23,03%
03.03.16	3,25%	96,46%
03.12.15	3,25%	97,22%
08.10.15	4,09%	100,00%
03.09.15	4,57%	87,90%
04.06.15	5,25%	93,30%
05.03.15	7,00%	21,33%
04.12.14	7,10%	100,00%



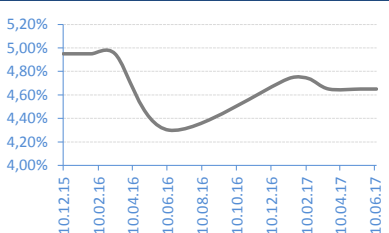
T-BILLS 53W - RSD

Datum	Stopa	Realizacija
06.02.17	3,48%	17,91%
21.12.16	3,49%	32,00%
15.11.16	3,57%	45,64%
28.09.16	3,58%	52,92%
27.07.16	3,59%	49,07%
07.06.16	4,01%	78,06%
15.03.16	4,01%	16,73%
02.02.16	4,09%	63,42%



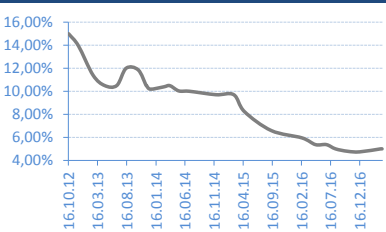
G-BONDS 2Y - RSD

Datum	Stopa	Realizacija
13.06.17	4,65%	51,56%
16.05.17	4,65%	43,95%
21.03.17	4,65%	100,00%
13.02.17	4,74%	78,80%
10.01.17	4,74%	23,25%
13.06.16	4,30%	95,67%
10.03.16	4,95%	56,41%
28.01.16	4,95%	38,44%



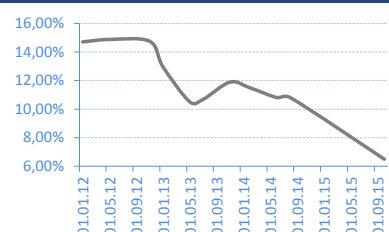
G-BONDS 3Y - RSD

Datum	Stopa	Realizacija
11.04.17	5,00%	15,30%
03.04.17	5,00%	14,02%
15.12.16	4,74%	91,48%
13.10.16	4,79%	55,21%
11.08.16	5,00%	81,81%
24.06.16	5,37%	11,36%
28.04.16	5,37%	20,70%
18.02.16	5,95%	105,26%



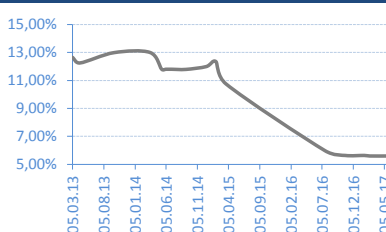
G-BONDS 5Y - RSD

Datum	Stopa	Realizacija
20.10.15	6,50%	69,94%
19.08.14	10,80%	60,89%
25.06.14	10,80%	57,49%
04.02.14	11,48%	31,29%
19.11.13	11,89%	99,01%
23.07.13	10,69%	7,34%
28.05.13	10,50%	25,31%
22.01.13	12,94%	100,00%



G-BONDS 7Y - RSD

Datum	Stopa	Realizacija
17.05.17	5,60%	43,41%
23.02.17	5,60%	8,49%
26.01.17	5,64%	9,66%
25.10.16	5,64%	93,74%
19.07.16	5,98%	94,41%
24.03.15	10,75%	100,00%
03.02.15	12,34%	78,28%
17.12.14	11,99%	100,00%



G-BONDS 10Y - RSD

Datum	Stopa	Realizacija
21.10.14	12,99%	93,26%

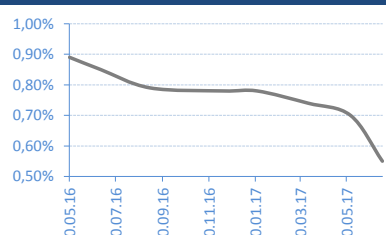


DRŽAVNE HOV Republike Srbije u Evrima - primarna prodaja

* Izvor: MF - Trezor

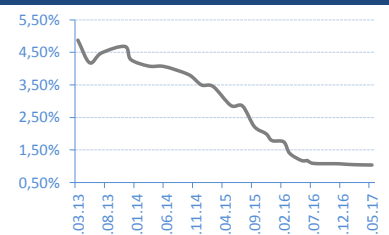
T-BILLS 53W - EUR

Datum	Stopa	Realizacija
26.06.17	0,55%	53,72%
15.05.17	0,70%	91,30%
20.03.17	0,74%	60,00%
12.01.17	0,78%	46,20%
29.11.16	0,78%	100,00%
24.08.16	0,79%	100,00%
20.06.16	0,85%	100,00%
10.05.16	0,89%	100,00%



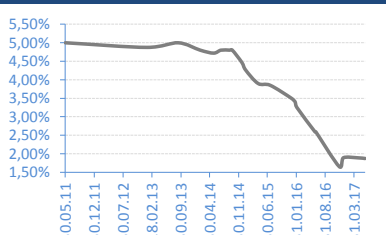
G-BONDS 2Y - EUR

Datum	Stopa	Realizacija
23.05.17	1,04%	99,00%
14.02.17	1,05%	95,35%
06.12.16	1,07%	66,00%
04.11.16	1,08%	23,00%
28.07.16	1,09%	46,01%
21.06.16	1,18%	53,58%
09.06.16	1,18%	35,00%
12.05.16	1,18%	100,00%



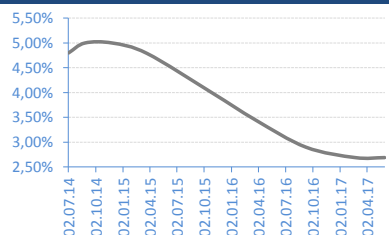
G-BONDS 3Y - EUR

Datum	Stopa	Realizacija
21.06.17	1,87%	63,17%
24.04.17	1,89%	100,00%
11.01.17	1,89%	57,90%
12.12.16	1,65%	96,43%
22.06.16	2,59%	34,24%
16.06.16	2,59%	99,88%
03.02.16	3,25%	100,00%
21.01.16	3,40%	76,75%



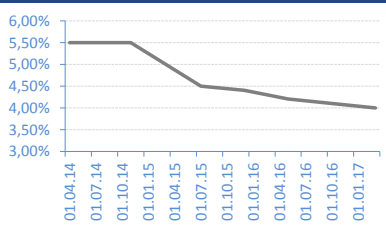
G-BONDS 5Y - EUR

Datum	Stopa	Realizacija
31.05.17	2,69%	100,00%
21.02.17	2,69%	98,40%
08.09.16	2,90%	100,00%
22.03.16	3,45%	100,00%
27.10.15	4,00%	100,00%
23.03.15	4,79%	82,95%
26.11.14	5,00%	59,99%
26.08.14	5,00%	21,12%



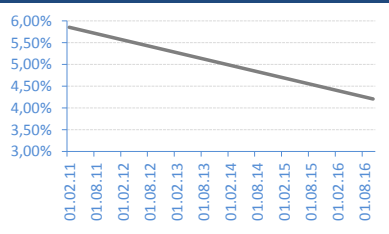
G-BONDS 10Y - EUR

Datum	Stopa	Realizacija
15.03.17	4,00%	65,60%
25.05.16	4,20%	96,00%
04.12.15	4,40%	100,00%
28.07.15	4,50%	76,77%
19.11.14	5,50%	100,00%



G-BONDS 15Y - EUR

Datum	Stopa	Realizacija
19.10.16	4,20%	100,00%
14.02.11	5,85%	48,68%



AKCIJE - REGULISANO TRŽIŠTE

Najtrgovanije HOV

	Simbol	Cena	% Promena	Open	Max	Min	Broj trans	Obim	Promet RSD
Energoprojekt holding a.d. Beograd	ENHL	1.450	0,00%	1.450	1.450	1.450	13	2.060	2.987.000
NIS a.d. Novi Sad	NIIS	676	1,50%	668	685	668	70	2.968	2.004.783
Komercijalna banka a.d. Beograd	KMBN	1.800	-0,72%	1.800	1.800	1.800	1	950	1.710.000
Aerodrom Nikola Tesla a.d. Beograd	AERO	1.286	-1,08%	1.290	1.291	1.281	56	436	560.773
Jedinstvo a.d. Sevojno	JESV	5.000	0,06%	5.000	5.000	5.000	1	95	475.000

Dobitnici

	Simbol	Cena	% Promena	Open	Max	Min	Broj trans	Obim	Promet RSD
NIS a.d. Novi Sad	NIIS	676	1,50%	668	685	668	70	2.968	2.004.783
Galenika Fitofarmacija a.d. Zemun	FITO	2.630	0,38%	2.630	2.630	2.630	2	73	191.990
Jedinstvo a.d. Sevojno	JESV	5.000	0,06%	5.000	5.000	5.000	1	95	475.000

Gubitnici

	Simbol	Cena	% Promena	Open	Max	Min	Broj trans	Obim	Promet RSD
Voda Vrnjci a.d. Vrnjaska Banja	VDAV	3.850	-6,39%	3.850	3.850	3.850	1	10	38.500
Impol Seval a.d. Sevojno	IMPL	3.373	-6,31%	3.400	3.400	3.365	5	81	273.251
Messer Tehnogas a.d. Beograd	TGAS	11.301	-5,83%	11.301	11.301	11.301	1	3	33.903
Aerodrom Nikola Tesla a.d. Beograd	AERO	1.286	-1,08%	1.290	1.291	1.281	56	436	560.773
Komercijalna banka a.d. Beograd	KMBN	1.800	-0,72%	1.800	1.800	1.800	1	950	1.710.000

AKCIJE - MTP

Najtrgovanije HOV

	Simbol	Cena	% Promena	Ponuda	Tražnja	Broj	Obim	Promet RSD
Vodoprivredno preduzece a.d. Cuprija	VDPC	4.000	0,00%	573	650	7	573	2.292.000
Vino zupa a.d. Aleksandrovac	VINZ	900	0,00%	282	270	1	270	243.000
Autoventil a.d. Uzice	AVEN	700	-6,42%	886	322	4	116	81.200
Kozara a.d. Banatsko Veliko Selo	KZRA	4.500	0,00%	17	52	1	17	76.500
Iritel a.d. Beograd	IRTL	505	-9,82%	434	380	3	150	75.750

Dobitnici

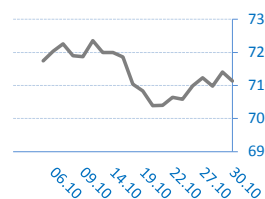
	Simbol	Cena	% Promena	Ponuda	Tražnja	Broj	Obim	Promet RSD
Erozija a.d. Valjevo	EROZ	1.400	9,38%	10	30	1	10	14.000

Gubitnici

	Simbol	Cena	% Promena	Ponuda	Tražnja	Broj	Obim	Promet RSD
Iritel a.d. Beograd	IRTL	505	-9,82%	434	380	3	150	75.750
Autoventil a.d. Uzice	AVEN	700	-6,42%	886	322	4	116	81.200
Jugoprevoz Krusevac a.d. Krusevac	JGPK	2010	-0,05%	21	116	3	21	42.210

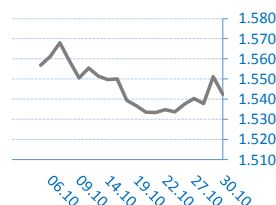
BELEX15

Vrednost	709,18
Promena	-2,14
%	-0,30%



BELEXline

Vrednost	1.542,38
Promena	-8,77
%	-0,57%



Kontakti:

Srđan Tomašević

srđjan.tomasevic@erstebank.rs

Devizno tržište

011/220 9116

Dušan Stević

dusan.stevic@erstebank.rs

Devizno tržište

011/220 9118

Danijela Stojanović

danijela.stojanovic@erstebank.rs

Devizno tržište

011/ 220 9132

Nenad Đurović

nenad.djurovic@erstebank.rs

Novčano tržište

011/ 220 9115

Aleksandra Parčetić

aleksandra.parcetic@erstebank.rs

Brokersko poslovanje - Hartije od vrednosti Brokersko poslovanje - Hartije od vrednosti

011/220 9159

Marija Đorđević

marija.djordjevic@erstebank.rs

011/220 9181

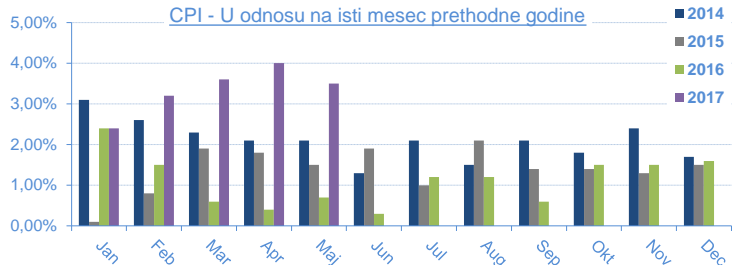
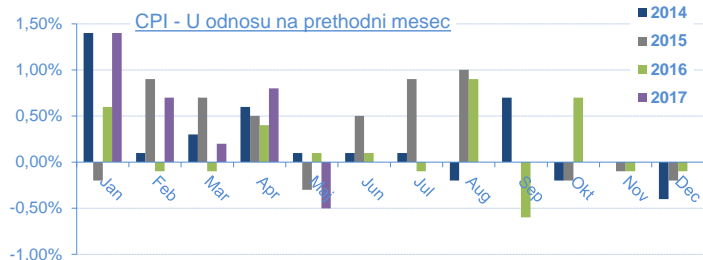
011/220 9110

Izveštaj sačinio Sektor sredstava / Odeljenje Middle office

Informacije i cene iz ovog pregleda dobijene su iz izvora za koje verujemo da su pouzdani ali ne garantujemo njihovu tačnost i potpunost. Navedene informacije su važeće samo u trenutku njihovog sastavljanja a objavljuju se u ciju opšteg informisanja, pri čemu ne predstavljaju bilo kakav oblik investicionog saveta niti preporuke za investiranje niti na bilo koji način obavezuju Erste Bank ad Novi Sad u pogledu odgovornosti za štetu nastalu upotrebom informacija iz ovog pregleda.

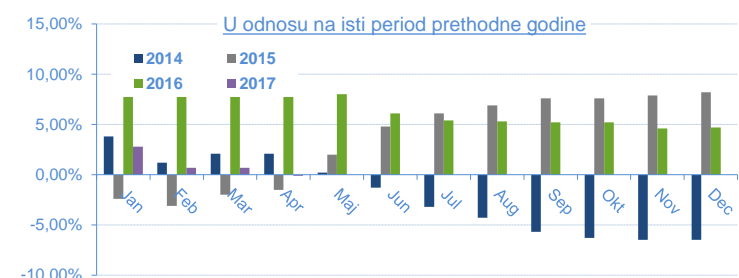
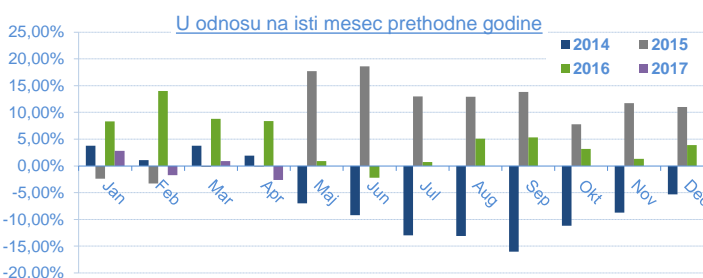
Indeks potrošačkih cena (Consumer Price Index - CPI)

	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
U odnosu na prethodni mesec	1,40%	0,70%	0,20%	0,80%	-0,50%							
U odnosu na isti mesec 2016.	2,40%	3,20%	3,60%	4,00%								
U odnosu na decembar 2016.	1,40%	2,20%	2,40%	3,20%	2,70%							
Datum objavljivanja	23.02.17	13.03.17	12.04.17	12.05.17	12.06.17							



INDUSTRIJSKA PROIZVODNJA

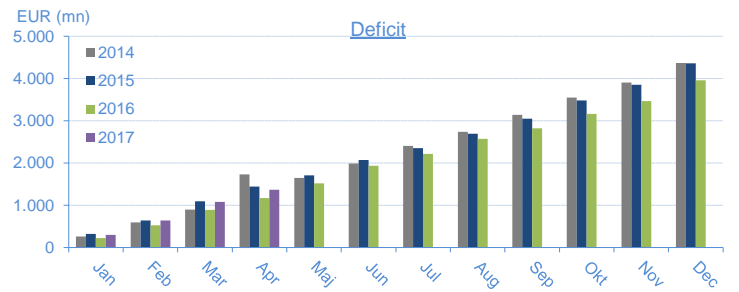
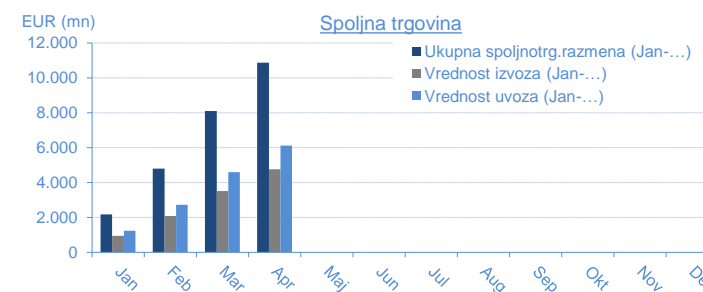
	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
U odnosu na isti mesec 2016	2,80%	-1,70%	0,90%	-2,60%								
U odnosu na isti period 2016 (jan-...)	2,80%	0,70%	0,70%	-0,10%								
U odnosu na prosek 2016	12,70%	-8,20%	6,00%	-0,90%								
Datum objavljivanja	28.02.17	03.04.17	28.04.17	31.05.17								



SPOLJNOTRGOVINSKA ROBNA RAZMENA

* u eur mln

Mesec	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
Ukupna spoljnotrg.razmena (Jan-...)	2.173,70	4.793,20	8.100,60	10.877,00								
Promena (u odnosu na isti period 2016.)	13,20%	10,30%	14,70%	12,50%								
Vrednost izvoza (Jan-...)	937,00	2.075,60	3.510,20	4.756,90								
Promena (u odnosu na isti period 2016.)	10,10%	8,50%	13,60%	11,80%								
Vrednost uvoza (Jan-...)	1.236,70	2.717,60	4.590,40	6.120,10								
Promena (u odnosu na isti period 2016.)	15,60%	11,70%	15,50%	13,00%								
Deficit (jan-...)	299,70	642,00	1.080,30	1.363,20								
Promena (u odnosu na isti period 2016.)	36,90%	23,70%	22,20%	17,50%								
Pokrivenost uvoza izvozom	75,70%	76,40%	76,50%	77,70%								
Datum objavljivanja	17.03.17	03.04.17	28.04.17	31.05.17								



BUDŽETSKI DEFICIT

* u rsd mln

Budžetski deficit u 2016.	-7.947,12
Januar 2017	19.003,70
Februar 2017	-7.494,12
Mart 2017	-4.356,63
April 2017	3.554,20
Maj 2017	
Jun 2017	
Jul 2017	
Avgust 2017	
Septembar 2017	
Oktobar 2017	
Novembar 2017	
Decembar 2017	
Budžetski deficit u 2017.	10.707,15
Planirani deficit u 2017.	-69.100,00
Ostvarenje plana	-15,50%
Datum ažuriranja	01.06.17

